Philanthropy at Work

2012 Annual Report
Dear Friends: Nebraska is a place of abundance. We are rich in our country’s most critical natural resources, strong in our public institutions, and we have created a stable and growing economy.

Nebraska’s most important asset, however, always has been our hardworking, generous people. The Nebraska Community Foundation is building on our greatest asset.

Our volunteer leaders in 221 affiliated funds are putting philanthropy to work in our communities. Together we are strengthening our schools and hospitals, investing in future business leaders, protecting our environment, and improving our quality of life. We are accomplishing all of this through the generosity of our people.

Our Vision statement sums up exactly what we want for our state, and our Mission statement reveals how we intend to get there. Welcome to the Nebraska Community Foundation! We hope you will join us in this important work!

**Vision:**
The Nebraska Community Foundation envisions a state where communities of engaged individuals create opportunities for all people to reach their highest potential. People embrace Nebraska’s culture of giving and our values of good work, accountability and responsibility. Nebraska communities are prosperous places where people want to live, raise families, do business, work and enjoy the good life.

**Mission:**
The Nebraska Community Foundation uses the tools of philanthropy, community development and economic development to help communities help themselves.

NCF creates a path to greater prosperity for all by helping communities:
- Envision a better future
- Develop local leadership and talent
- Inspire charitable giving and grow endowments
- Fund community needs and opportunities
- Manage financial resources
- Build and leverage every local asset

_NCF in Numbers (as of June 30, 2012)_
- 221 affiliated funds serving 235 communities in 79 counties
- 1,800 Fund Advisory Committee members
- 35,849 contributions in the last 5 years
- 233 planned gifts totaling $45.1 million
- $44.1 million in endowed assets (11% year-over-year growth)
- $78.7 million in total assets (13% year-over-year growth)
- $163 million reinvested in Nebraska and its hometowns since 1993
- $603 billion estimated intergenerational transfer of wealth in Nebraska by 2060
Philanthropy at Work

Homegrown economic development is a top priority in Valley County.

The Valley County Community Foundation Fund (VCCFF) has leveraged philanthropic investments in entrepreneurship, business growth and retention, and importantly, youth engagement.

“As philanthropy has been an essential tool in our strategy. If you want to build for the future, it pays to talk to the younger generation once in a while. Our generous donors enable us to have meaningful conversations and engagement with young people who are the future of Valley County.”

Caleb Pollard
Valley County Economic Development Director

As of June 30, 2012, NCF’s affiliated funds in Valley County had $2.7 million in endowed assets and another $3.2 million in planned gifts. Grants for economic development programs, health care, human services and community improvements will help make Valley County a great place to call home for generations to come.

During the past year VCCFF worked with Ord High School to charter the Future Business Leaders of America (FBLA) organization. It sponsored a county-wide Business Discovery Day and a four-day Entrepreneurship Investigation Camp for students. Partnering with the chamber, VCCFF visited 62 seniors in three area high schools to increase awareness of the many career and business incentives available. As a graduation gift, each senior received a USB flash drive with information on the opportunities to live, work and play in Valley County.

“More than 30 students expressed an interest in returning to Valley County in the future. This proves we need to connect with the young people in our community. Assuring them that they can have an exceptional quality of life in a rural community can be extremely powerful,” said Kristina Volf of the Ord Area Chamber of Commerce.

Since 2000, over 100 new businesses and 350 new jobs have been created in Valley County, with strong per-capita wage growth, retail growth and property valuation increases. In Valley County the boot-strap mentality is “we build a bright future for ourselves!”

Cover: Leaders in McCook are putting philanthropy to work in this community of 7,700. With 30 separate accounts for improving life in McCook for people of all ages, the McCook Community Foundation Fund is a leader for collaboration among area nonprofits, schools, health care facilities and more. The Fund has nearly $4 million in endowed assets and planned gifts for the future.
Leadership in Place

Partnersing with Communities

The Nebraska Community Foundation helps communities help themselves. The first step is to develop local leadership and talent. NCF trains and coaches volunteer leaders of 221 affiliated funds. While it is important to build charitable assets for our communities, it is just as important to build leadership capacity so that more and more people take part in decisions that shape the future of our hometowns.

Leadership Succession

The mission of NCF’s affiliated fund in Nebraska City is to “invest in people.” The Fund has been a perennial supporter of Leadership Nebraska City, which prepares citizens to take on active roles on community boards and committees.

After several years, the program’s original coordinator needed to step down, and the program faced an uncertain future.

“One of the benefits of the leadership program was that it gave me more of the pulse of the community. I really enjoyed meeting all the people and learning about their dreams and vision for the community.”

Sean Stanek
2011 Leadership Nebraska City graduate

“About 10 alumni got together to decide what to do, but no one had the time to take the whole job on,” said Melissa Turner, a second class alumnus. “NCF staff sat us down and helped guide our thinking. They gave examples of how other leadership groups were run by alumni and how volunteers could take over portions of the program. They kept calling and kept facilitating the conversation. So alumni now are responsible for developing chunks of the program. This not only helped share the responsibilities; it breathed fresh air into the program,” Turner said.

Leadership Nebraska City alumni come together to purchase a “Living Legacy” tree for downtown Nebraska City. Pictured are some of the members of the first six classes on Arbor Day 2011.

NCF helps communities prepare for and successfully navigate leadership transition to ensure organizational sustainability.

Community Planning

NCF works directly with a number of volunteer committees who are responsible for wisely granting the annual payouts of several endowed donor-advised funds. As stewards of a $2.3 million endowment established by Rudolph Els, Fund Advisory Committee members in Norfolk and Madison County used some of its payout in
2011 to conduct a county-wide community and economic development study.

“The sexy thing to have is ‘site ready’ locations, but finding a business to fit that site is very competitive. We can’t ignore the need to help develop businesses that already exist and the importance of investing in retail and recreation so that young professionals will choose to come back,” said Bob Dudley, member of the Elis Fund Advisory Committee.

**Affiliated Fund Training**

Affiliated fund leaders get the tools they need for success though NCF’s regional leadership meetings, annual training sessions in November, webinars, website resources, mentoring and personal coaching. A strong emphasis is placed on interactive peer learning. Volunteers share what works in their community and discuss how an idea could be adapted in other places. NCF’s statewide network of community builders is one of the greatest values we offer our affiliated funds.

**Action Planning**

More than half of NCF’s 17 Board members are community-based affiliated fund leaders as well. Each of their communities has completed our multi-day action planning process. Action planning is facilitated by NCF staff.

It enables funds to set ambitious goals for building endowments, grantmaking, donor education and leadership development and succession. It helps volunteers create a written plan with activities, target dates and responsibilities.

**Nurturing Young Leaders**

Several years ago NCF helped restart the Southwest Nebraska Leadership Institute. Now, an endowment within the McCook Community Foundation Fund provides support for students to participate in the nine-month program each year. The 18 or so members pair up to plan specific sessions for learning more about McCook, area businesses and issues facing the community. It is an opportunity for younger members to associate with new people and forge new connections.

“We had an awesome experience to be a part of the Leadership Institute! It has furthered my knowledge and leadership, and created new friendships throughout the community. It’s amazing how diverse a small community really is!”

*Gavin Harsh*
McCook High School

Deb Markley, director of research for the Center for Rural Entrepreneurship, presents findings from a community and economic development study of Norfolk and Madison County.
New Opportunity Capital

Leveraging Local Assets

Through the Nebraska Community Foundation, philanthropy becomes part of the economic equation in our communities. Affiliated funds across the state are putting philanthropy to work by leveraging local resources, matching contributions of generous donors, and harnessing our intergenerational transfer of wealth through community endowment-building. Together these efforts are creating one of our most reliable sources of funding for future community needs.

Challenge Grants

The Custer County affiliated funds of Arnold and Callaway are the latest to receive challenge grants from Great Plains Communications. Each community needed to raise $75,000 in endowed funds to receive a $25,000 match. The challenge was met six months ahead of schedule. Contributions came from families, farmers, ranchers and businesses. These two affiliated funds have no intention of slowing down. “An endowment enables a community to be proactive to meet the changing needs of the future,” said Ken Pitkin, Chair of the Callaway Community Foundation Fund.

Gifts of Grain

High grain prices mean farmers in Nebraska have the opportunity to make significant charitable investments in their communities. Byron is home to 83 people and many more live on area farms. The community formed an affiliated fund in July 2011 and already has raised more than $139,000 in gifts of grain, plus much more in multi-year pledges. NCF makes the process easy for farmers and ranchers by handling many of the details for gifting grain and livestock to our affiliated funds.
Endowing Economic Development

Five years ago, NCF worked with leaders in Holt County to launch a new economic development office and hire a director. New jobs, business start-ups and expansions followed. Then in 2010 the program received a three-year commitment from NCF’s Rudolph Elis Donor-Advised Fund. The program expanded by adding a business coach. Today, Holt County Economic Development, an NCF affiliated fund, helps business grow and attracts new families to the area. A young professionals group meets regularly; seminars for business succession help retiring owners plan for transition; youth entrepreneurship camps and a “HomeTown Leadership Institute” with 130 graduates, are all part of the mix.

Since 2007, 29 new businesses have been created, 18 have been expanded and 10 have been successfully transitioned to new owners, resulting in 239 new or retained jobs. More than 120 families and/or individuals have moved into the county.

Opportunities for New Americans

Over the past two years a partnership between the Columbus Area Community Foundation Fund and Columbus United Way has helped new immigrants learn about banking, budgeting, credit scores, taxes and even the threat of identity theft.

More than 100 people have completed the six-week course. “The more information people learn, the more empowered they feel,” said Lucia Schultz, the bilingual teacher and coordinator. “They are very thankful, and they tell me they no longer feel scared.”

The Nebraska Community Foundation helped make the classes possible through a matching grant from the Ford Foundation of New York.

A Ticket Home

Scholarships don’t have to be a one-way ticket out of our hometowns. An estate gift from the late Mary and Margaret Linhart, two postal workers, established a scholarship opportunity specifically for students who want to return to Boyd, Holt and Knox counties. This NCF donor-advised fund of nearly $1 million provides scholarships each year to area students like Taylor Whitney.

“I basically laid out my whole plan on the application,” said Taylor. “I wanted to get an associate’s degree from Northeast Community College and then move back to O’Neill to work as a mechanic, and hopefully, once I get enough of a clientele built up, open my own shop and help the community.”
Community Impact

Philanthropy at Work in our Hometowns

The Nebraska Community Foundation empowers affiliated funds to make their own grantmaking decisions based on their local needs and opportunities. Investments in public safety, education, elder care, health care and economic development differ from year to year and from place to place. In 235 affiliated fund communities, philanthropy is playing a significant role in meeting our changing priorities.

Brown County Community Foundation Fund is one of many affiliated funds that provide support to rural fire and rescue units each year. Generous donations of time and money were especially needed during an exceptionally dry year.

"The scholarship allowed me to cut back on work hours while I attended school. As a mother of two, the financial support really made all the difference in the world."

Darr Nickerson, LPN
Hillcrest Nursing Home
McCook, NE

Building Skills

Maintaining a skilled, professional workforce is key to providing high-quality health care. In McCook, the Hillcrest Homegrown Scholarship Program helps recruit, retain and educate dedicated employees at Hillcrest Nursing Home. This financial support enables recipients to continue working while pursuing additional training. Major funding for this homegrown program comes from the Lemoine E. & Geraldine Anderson Endowment and other generous donors, including employees.

Investing in Community

With 60 full- and part-time employees and a payroll of about $1 million a year, the economic impact of Wauneta’s Sunrise Heights nursing home is huge. The emotional impact of living close to family and friends is just as big. When the former owners decided to vacate, a groundswell of local leaders and residents’ family members organized to help the Village purchase the facility. In addition to bonds and Village funds, the project needed charitable contributions. The Wauneta Community Foundation Fund was
there to help. When the initial fundraising goal of $150,000 was reached within weeks, volunteer leaders upped the goal to $225,000, which also was met. Within a year the Village had secured the funding and assumed ownership. Philanthropy is at work in this community of 577 people.

**Teaching our Children**

Drowning is a leading cause of death in children ages 1 to 14. Last year the Hyannis Area Community Foundation Fund used grant dollars from its endowment to help keep the Grant County Swimming Pool open each day for the first two weeks of school. All students in grades K-5, the lifetime sports class and the weight-lifting class were able to take swimming lessons. This was especially important for children who live on ranches far from town who may not have the opportunity to learn to swim during the summer months.

Youngsters in Grant County learn to swim thanks to a grant from the Hyannis Community Foundation Fund.

**Keeping Kids Safe**

Dozens of youngsters in Chase County learned how to practice safety when working on the farm around grain bins, tractors, electricity, and other potential dangers, including ATVs. They also got instruction on using their computers safely when on the Internet. It was all part of Progressive Agriculture Safety Day supported by the Imperial Community Foundation Fund.

Colton Burpo learns how to properly use a fire extinguisher during the Chase County Agriculture Safety Day.

**Encouraging Entrepreneurs**

Developing the next generation of business owners is critical to our economy. Thanks to funding from the Valley County Community Foundation Fund, 22 inventive young people got the chance to launch their own businesses during a four-day EntrepreneurShip Investigation (ESI) camp. The youths learned about product development, visited with local entrepreneurs, produced their own marketing materials, met with bankers to secure loans, and finally sold their products at a public market on the town square in Ord. Some students went on to sell their wares at the county fair and the Nebraska State Fair.

ESI is an award-winning entrepreneurship curriculum developed in 2005 through a partnership of the Nebraska Community Foundation’s HomeTown Competitiveness collaborative, the Nebraska Department of Education and UNL Extension.

Shelby Kittle
ESI camper
Ord, NE

“I’ve always planned on having my own business. I’m not sure what the business will be, but I’ll probably stay pretty close to home.”

Colton Burpo learns how to properly use a fire extinguisher during the Chase County Agriculture Safety Day.

ESI camper Shelby Kittle made more than $100 selling her custom-made fishing lures at last summer’s ESI camp and later exhibited at the county and state fairs.
Inside NCF

Board of Directors

Executive Committee Members

Shannon Harner of Lincoln  Chair
Brandon Day of Norfolk  Vice Chair
Richard Walter of Shickley  Secretary
Dennis Stara of Lincoln  Treasurer
Brian Thompson of Waverly  Immediate Past Chair

At-Large Members

K.C. Belitz of Columbus  Honorable Douglas Bereuter of Cedar Bluffs
Judy Brockmeier of Eustis
Joe Ferguson of Norfolk
Casey Garrigan of Omaha
Lori Pankonin of Imperial
Judy Parks of Papillion
F.E. Pete Peterson of Brule
Sara Coffee Radil of Omaha
Jon Schmaderer of Stuart
Kurt Tjaden of Omaha
Ray Welsh of Pender

Honorary Members

Helen Boosalis* of Lincoln
Fred Bruning of Bruning
Steve Buttress of Kearney

NCF Staff Members

Jeff Yost, President & CEO
Diane Wilson, Chief Operating Officer / Chief Financial Officer
Teri Alley-Davis, Office Manager
Reggi Carlson, Communications Director
Karla Egger, Senior Accountant
Amy Fey, Accountant
Jim Gustafson, Gift Planning Director
Jana Jensen, Director of Community Fund Development-Western Nebraska
Les Long, Controller
Angie Parrish, Office Assistant
Juli Rosso, Executive Assistant to CEO
Marcia White, Director of Community Development Philanthropy

Across Nebraska’s rural counties, community assets are available in many cases because of something quite special: local community foundations. More than 200 such foundations are found across Nebraska, and their endowments provide long-term funding for public needs. The foundations receive donations from local residents and from those who have moved elsewhere but still want to help their hometowns. It’s an inspiring example of rural Nebraska drawing on its own resources and vision to safeguard the future.

(Excerpted with permission from the Omaha World-Herald.)

Committed to Quality and Accountability

The Nebraska Community Foundation is confirmed in compliance with National Standards for U.S. Community Foundations as established by the Council on Foundations. This means that NCF meets the nation’s highest philanthropic standards for operational quality, integrity and accountability.
Advancing the Mission

Elaine Wolf of Albion and her late husband, Jim, launched NCF’s endowment with a gift of $100,000. Elaine continues to support NCF with regular generous contributions. Cumulative gifts and pledges from these outstanding supporters have funded NCF’s ongoing training, outreach and technical assistance for communities across the state.

Contributions to the Nebraska Community Foundation
7/01/2011 – 6/30/2012

$1,000,000 and above
W.K. Kellogg Foundation
The Ford Foundation

$500,000 - $999,999
The Sherwood Foundation

$250,000 - $499,999
Jim* and Elaine Wolf
Great Plains Communications Donor-Advised Fund
First National Bank of Omaha
Consolidated Companies / Thompson Family
Anonymous

$100,000 - $249,999
Judy and Ron Parks / Millard Manufacturing Corp.

$100,000 - and above
Robert and Jeanette Hunt
Great Plains Communications Donor-Advised Fund
Blair
(The Sherwood Foundation†
Omaha
Judy Hemberger
Estes Park, CO

$25,000 - $99,999
W.H. & E.C. Damme Farms LLC
Talmage
USDA Rural Development
Lemoine E. Anderson
McCook
First National Bank of Omaha†
Omaha

$10,000 - $24,999
Consolidated Companies†
Lincoln

$5,000 to $9,999
Diller Telephone Company†
Diller

$2,000 - $4,999
Elkhorn Valley Bank
Norfolk
Westwood Trust
Omaha

$1,000 - $1,999
Sara and Gary W. Radil
Omaha
Susan M. Ugli†
Lincoln
Great Plains Communications
Omaha
Tri-County Bank†
Stuart
BankFirst
Norfolk
Bradford Insurance Agency
Norfolk
Christensen Brozek Falty's PC
Norfolk
Dudley Laundry Company
Norfolk
Frontier Holdings LLC
Omaha
Koley Jessen PC LLO
Omaha
Midwest Bank
Pierce
Nebraska Investment Finance Authority
Lincoln
Security National Bank
Laurel

$500 - $999
Tintsman Family
Donor-Advised Fund
Lincoln

† All or a portion of this gift is part of a multi-year pledge.

* Donor is deceased.

Cumulative gifts and pledges from these outstanding supporters have funded NCF’s ongoing training, outreach and technical assistance for communities across the state.

$100,000 - and above
Robert and Jeanette Hunt
Great Plains Communications Donor-Advised Fund
Blair
(The Sherwood Foundation†
Omaha
Judy Hemberger
Estes Park, CO

$25,000 - $99,999
W.H. & E.C. Damme Farms LLC
Talmage
USDA Rural Development
Lemoine E. Anderson
McCook
First National Bank of Omaha†
Omaha

$10,000 - $24,999
Consolidated Companies†
Lincoln

$5,000 to $9,999
Diller Telephone Company†
Diller

$2,000 - $4,999
Elkhorn Valley Bank
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Sara and Gary W. Radil
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Susan M. Ugli†
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Omaha
Tri-County Bank†
Stuart
BankFirst
Norfolk
Bradford Insurance Agency
Norfolk
Christensen Brozek Falty’s PC
Norfolk
Dudley Laundry Company
Norfolk
Frontier Holdings LLC
Omaha
Koley Jessen PC LLO
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Pierce
Nebraska Investment Finance Authority
Lincoln
Security National Bank
Laurel

$500 - $999
Tintsman Family
Donor-Advised Fund
Lincoln

† All or a portion of this gift is part of a multi-year pledge.

* Donor is deceased.
221 Affiliated Funds of the Nebraska Community Foundation

Benefiting 235 Communities in 79 Counties
June 30, 2012

This map depicts counties and communities that benefit from planned gifts and affiliated funds of the Nebraska Community Foundation.
98 Community-Based Affiliated Funds

Ansley Area Community Foundation Fund
Arnold Community Fund
Arthur Area Community Foundation Fund
Atkinson Community Foundation Fund
Bee Area Community Foundation Fund
Bennet Area Community Fund
Bertrand Area Community Fund
Big Springs Community Foundation Fund
Blaine County Area Community Fund
Box Butte Community Fund
Brown County Community Foundation Fund
Burwell Community Fund
Butler County Area Foundation Fund
Butte Community Foundation Fund
Byron Community Foundation Fund
Callaway Community Fund
Ceresco Community Foundation Fund
Chambers Community Improvement Foundation Fund
Chester Community Fund
Clarks Community Fund
Columbus Area Community Foundation Fund
Craig Community Foundation Fund
Creighton Community Foundation Fund
Crofton Community Foundation Fund
Cuming County Community Fund
Curtis Community Foundation Fund
Davenport Area Community Fund
Davey Area Community Foundation Fund
Future of Decatur Foundation Fund
Deshler Community Fund
Diller Community Foundation Fund
Dorchester Area Community Foundation Fund
Elgin Community Foundation Fund
Elwood Community Fund
Eustis Area Community Foundation Fund
Exeter Area Community Foundation Fund
Greeley Community Foundation Fund
Grow Garden County Fund
Hayes County Community Fund
Hebron Community Foundation Fund
Hickman Area Community Foundation Fund
Holstein Improvement Committee Fund
Holt County Economic Development Fund
Humboldt Area Community Foundation Fund
Hyannis Area Community Foundation Fund
Imperial Community Foundation Fund
Keith County Community Foundation Fund
Keya Paha Community Foundation Fund
Kimball Area Foundation Fund
Laurel Area Community Foundation Fund
Logan County Community Foundation Fund
Maywood Public School Foundation Fund
McCook Community Foundation Fund
Mullen Area Foundation Fund
Mustang Country Community Development Fund (Eddyville, Summert, Miller)
Naper Community Foundation Fund
Nebraska City Community Foundation Fund
Nemaha County Development Foundation Fund
Newman Grove Community Foundation Fund
Niobrara Community Foundation Fund
Norfolk Area Community Foundation Fund
Oakdale Community Fund
O’Neill Community Foundation Fund
Palisade Community Foundation Fund
Pender-Thurston Education & Community Foundation Fund
Perkins County Community Foundation Fund
Plattsburg Area Community Foundation Fund
Ralston Community Foundation Fund
Red Cloud Community Foundation Fund
Roseland Community Foundation Fund
Ruskin Community Foundation Fund
St. Edward Medical Clinic Fund
St. Paul Community Fund
Shickley Community Foundation Fund
Spencer Community Foundation Fund
Springfield Community Foundation Fund
Stanton Community Foundation Fund
Stratton Community Fund
Stuart Community Foundation Fund
Syracuse Development Foundation Fund
Tecumseh Community Foundation Fund
Thedford Area Community Foundation Fund
Tilden-Meadow Grove Community Foundation Fund
Trenton Community Foundation Fund
Trumbull Community Foundation Fund
Unadilla Area Fund
Valley County Community Foundation Fund
Verdigre Community Foundation Fund
Wallace Community Foundation Fund
Waukoneta Community Foundation Fund
Wausa Community Foundation Fund
Greater Waverly Area Foundation Fund
Wayne Community Foundation Fund
Wheeler County Community Foundation Fund
Wilber Area Community Foundation Fund
John and Alyce Wozab Memorial Fund (Valley County)

Endowment-Building for Community-Focused Affiliated Funds

Endowed assets plus expectancies (amounts in millions)

<table>
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<th>Year</th>
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As of June 30
Endowing our Hometowns

Leona Ihde loved gardening and watching things grow, which may be one reason she decided to establish an endowed donor-advised fund with NCF. An estate gift of $1.8 million from this former employee of Alpo Products in Crete will benefit the communities of Friend and Beaver Crossing for generations.

Enabling senior citizens to stay close to home after retirement was important to Leona, who lived in her farmhouse until her death in 2009. NCF is working closely with the Fund Advisory Committee to build a plan to carry out Leona’s wishes. Recently the Fund conducted a study to determine the best community strategies to help residents spend their senior years close to home by assuring that Friend and surrounding communities have adequate housing and support services for elders.

221 Affiliated Funds of the Nebraska Community Foundation (continued)

42 Organizational Affiliated Funds
- Box Butte Health Foundation Fund
- Chase County Hospital Foundation Fund
- Christian Heritage Endowment Fund
- Country Club Neighborhood Assn. Charitable Foundation Fund
- EndowNebraska Fund
- Every Woman Matters Foundation Fund
- Fillmore County Hospital Foundation Fund
- Forging Nebraska’s Future Fund
- Friends of the Governor’s Residence Fund
- Grace Lutheran Church Foundation Fund
- Heartland Big Brothers Big Sisters Charitable Fund
- Heritage Nebraska Main Street Fund
- HoMeTown Competitiveness Fund
- Irvingdale Neighborhood Association Fund
- Lucille Burch Foundation for Animal Companions Fund
- Milford Public Schools Foundation Fund
- Nebr. Business Hall of Fame Scholarship Fund
- Nebr. CASA Association Dodge County Fund
- Nebr. Cattlemen Research and Education Foundation Fund
- Nebr. DECA Fund
- Nebr. Foundation for Agricultural Awareness Fund
- Nebr. Independent Bankers Foundation Fund
- Nebr. LEAD Program Foundation Fund
- Nebr. Library Association Foundation Fund
- Nebr. Nurses Association Foundation Fund
- Nebr. Volunteer Foundation Fund
- Diane Nelson Endowment for the Governor’s Residence Fund
- Nelson Institute Fund
- Northeast Nebraska R& D Foundation Fund
- SkillsUSA Nebraska Foundation Fund
- State Capitol Fountain Fund
- State Chamber’s Leadership Nebraska Foundation Fund
- TeamMates of Columbus Foundation Fund
- Tech Foundation Fund
- Foundation for Thayer County Health Services Fund
- Ukena Charitable Trust Fund
- Valley County Health System Foundation Fund
- Wachiska Audubon Society Natural Area Acquisition Fund
- The WealthSpring Fund
- West Holt Medical Services Foundation Fund
- Witherbee Neighborhood Assn. Foundation Fund
- Wymore Public Library Fund

7 Public/Private Partnership Funds
- Environmental Quality Incentive Program Fund
- FutureForce Nebraska Fund
- Nebraska Habitat Projects Fund
- North Platte Decree Committee Fund
- Partnerships for Innovation Fund
- Platte River Recovery Implementation Program Fund
- Rainwater Basin Joint Venture Fund

38 Donor-Advised Funds
- Erna R. Badstieber Trust Donor-Advised Fund
- BCBSNE Fund for Quality & Efficient Health Care
- William and Rose Marie Brandt Fund
- Bruning State Bank Donor-Advised Fund
- Richard and Paula Casey Family Donor-Advised Fund
- The Connie Endowment Fund
- William H. and Erma C. Damme Fund
- Rudolph R. Eliz Donor-Advised Fund
- Farmers National Foundation Donor-Advised Fund
- First National Bank of Omaha Fund
- Bud and Georgie Gerhart Family Fund
- Dale and Sharon Harlan Donor-Advised Fund
- Robert and Jeanette Hunt Great Plains Communications Donor-Advised Fund
- Leona Ihde Fund
- Kenner Family Fund
- Francis L. Kramer Donor-Advised Fund
- Kreutz Bennett Donor-Advised Fund
- Nelson Family Donor-Advised Fund
- Thomas H. and Cynthia Olson Family Donor-Advised Fund
- Ron and Judy Parks Donor-Advised Fund
- Raile Family Fund
- Anthony and Marion Raimondo Fund
- Margaret Russell Trust Donor-Advised Fund
- Paul and Karen Seger Family Fund
- Frank and Shirley Sibert Donor-Advised Fund
- Sherwood Foundation Fund for Rural Nebraska
- Sprague Scholarship Endowment Fund
- Steinhart Foundation Fund
- Irene C. Stenger Donor-Advised Fund
- Thuman Family Donor-Advised Fund
- Dale and Jean Tinstman Family Fund
- Verner and Mildred Vinzant Donor-Advised Fund
- Wilson/Taylor Family Fund
- Wolf Family Donor-Advised Fund
- Anonymous Donor-Advised Funds (4)

12 Designated / Field of Interest Funds
- Dennis Berens Rural Health Fund
- Concordia University Nebraska Endowment Fund
- Don and Artice Fells Fund
- Ken Good Scholarship Fund
- Lyndall A. Harris Memorial Fund
- Neal and Pauline Keller Scholarship Fund
- Martens Family Scholarship Fund
- McManigal Family Fund
- Nagengast Family Scholarship Fund
- Verner and Mildred Vinzant Elwood Care Center Endowment Fund
- Waco Community Scholarship Fund
- Youth Scholar College Scholarship Fund

24 Life Income Funds

Additional gifts are invested through NCF to benefit Nebraska communities and organizations and provide income for the donors.
Partnering with Professional Advisors

Kathryn Wall, a retired teacher, turned to Doug Skiles of McCook for advice on finances and charitable giving.

“One of the most rewarding aspects of being a CPA and a trusted planning advisor is to help clients devise a plan that represents their dreams and aspirations, and then see that plan come full circle,” said Doug Skiles.

“Over the years, Kathryn and I had discussed several gifting strategies, including the benefits of a charitable gift annuity. This was a very good fit with Kathryn’s situation,” Skiles said.

A charitable gift annuity is a contract between a donor and the Nebraska Community Foundation. The Foundation agrees to pay the donor a fixed income for life. When Kathryn Wall passed away in 2011, the residual of her gift annuity was placed in endowments to benefit two of her favorite charities.

“In Kathryn’s situation, she also had an unusual asset – mineral rights – to benefit 10 charities. I asked her if she would consider using the mineral rights to fund an endowment with NCF. She agreed, and NCF worked with her attorney to revise the will. Four years later, after her passing, NCF again worked with Kathryn’s attorney to transfer the mineral rights and also worked with me regarding the value of the mineral rights and the distribution calculation,” said Skiles.

“NCF was able to help us achieve Kathryn’s dreams in a very professional manner.”

Is giving through the Nebraska Community Foundation a good fit for your clients?

- Do you have clients who care deeply about their local community?
- Do they give to more than one charitable cause?
- Are they interested in creating a personal or family legacy in their community?
- Would they like to stay personally involved in the use of their gift dollars?
- Do they want to receive maximum tax benefit for their charitable contributions under federal law?
- Do they place a priority on sound financial management of their contributions?
- Are they considering the creation of a private foundation, but concerned about cost and administrative complexity?

If you answered yes to any of these questions, your clients would benefit from knowing more about the Nebraska Community Foundation. Contact Jim Gustafson, NCF Gift Planning Director at (402) 323-7341 to learn how we can help.
Creating a Community Legacy

The families of Bill and Rose Marie Brandt have lived in the Unadilla area for six generations. Rose Marie says that when her late husband first heard of NCF in 1993 he remarked that this was something he had been looking for. A way to give back to his community.

Bill and Rose Marie Brandt were two of NCF’s “early adopters.” In 1996 they arranged a gift annuity through NCF. After her husband, Bill, died, Rose Marie relinquished her right to further annuity payments, thus transferring the remaining assets to establish the Brandt Family Donor-Advised Fund to complement the Unadilla Area Fund, and to fulfill the mission of making Unadilla and the surrounding area a better place to live.

Bill and Rose Marie’s son, Bob, has carried on the tradition of supporting the community. He serves on the Unadilla Area Fund Advisory Committee. Both the Brandt Family Fund and the Unadilla Area Fund have used their charitable assets to smartly leverage and match other resources, such as those from the Kimmel Foundation, the Nebraska Statewide Arboretum and the Federal Home Loan Bank.

The community made extensive streetscape improvements, including sidewalks, roads, lighting, water and sewer and electrical infrastructure to make its historic Main Street a source of pride and beauty. A modern and spacious park shelter has been built. And last year the Unadilla Area Fund established an endowment to support its community center.

Each year the community comes together to celebrate Groundhog Day featuring the stuffed groundhog mascot “Unadilla Bill.” The event raises money and draws people from across the state and beyond.

The Brandts and other families in Unadilla are an example of what can happen when people believe in their hometown, take the lead, bring other generous folks to the effort and leverage outside dollars. A whole lot gets done.

Members of the Brandt family include (left to right) Joan Brandt Harder, Karen Brandt Hassler, Rose Marie Brandt, Bob Brandt, and Bob’s grandson, Brody Brandt, son of Barry and Carrie Brandt. Not pictured is Jane Brandt Weber.

Ten Tools for Charitable Gift Planning

1) Charitable Bequest
   A provision in your will that creates a legacy

2) Gift of Retirement Plans
   Avoids potential double taxation

3) Gift of Life Insurance
   Easy, convenient and flexible

4) Donor-Advised Fund
   Provides maximum tax benefits and grantmaking flexibility

5) Charitable Gift Annuity
   Provides lifetime income

6) Gift of Securities
   Offers multiple tax benefits

7) Gift of Ag Commodities
   A tax-wise gift compared to cash

8) Gift of Real Estate
   Provides significant tax advantages

9) Charitable Remainder Trust
   Increases income and bypasses capital gains taxes

10) Wealth Replacement Trust
    Helps provide for family and charity
The Legacy Society

Becoming a Member of the Legacy Society

The Nebraska Community Foundation’s Legacy Society is our way to celebrate and say thank you to generous donors of both current gifts and future gift provisions through estate plans that benefit Nebraska’s hometowns. You will be enrolled in the Legacy Society when you let NCF know of your charitable intentions. With permission, you will be honored in NCF’s annual report and you will receive an invitation to attend the NCF annual banquet.

If you would like to support the Nebraska Community Foundation or give back to your hometown, or if you have already made a future gift intention in your will, through a beneficiary designation or with a life income arrangement, contact Jim Gustafson, Gift Planning Director, at (402) 323-7341 or jgustafson@nebcommfound.org.

Recognition in the Legacy Society is based on contributions made through and information known on or before June 30, 2012.

The NCF Stakeholders Club honors those generous donors who have advanced our community-building mission by providing direct support to the Nebraska Community Foundation. Membership recognizes cumulative lifetime gifts of $10,000 or more, and planned future gifts of any amount.

America First Foundation
Omaha
Ameritas Charitable Foundation
Lincoln
Lemoine “Andy” and Geri Anderson
McCook
Dennis Berens Rural Health Fund
Lincoln
Bettenhausen Family Foundation
Lincoln
Brandt Family
Unadilla
Fred and Penni Bruning
Bruning
Bruning State Bank
Bruning
Wayne and Beverly Buller
Ericson
ConAgra Foods Foundation
Omaha
Consolidated Companies/Thompson Family
Lincoln
Cooper Foundation
Lincoln
Judith Scherer Connealy and Matt Connealy
Decatur
Cornerstone Bank
York
W.H. and E.C. Damme Farms LLC / Lora Damme and Jay Longinaker
Talmage
Brandon and Tammy Day / Daycos
Norfolk
Jay Dunlap
Milford
First National Bank of Omaha
Omaha
The Ford Foundation
New York, NY
Douglas A. and Patricia L. Friedli
Nebraska City
Douglas and Judy Gaswick
Imperial
John and Carmen Gottschalk
Omaha
Mark and Linda Graff
McCook
Robert and Jeanette Hunt
Great Plains Communications Donor-Advised Fund
Omaha
Great Plains Communications
Blair
Jim and Terri Gustafson
Lincoln
Judy Hemberger
Estes Park, CO
In Memory of Leo Hink
HunTel Systems
Blair
Jana M. Jensen
Bingham
Kenner Family
Hebron
Kim* and Bruce Lauritzen
Omaha
Fred and Carol Lockwood / Lockwood Foundation
Scottsbluff
Richard* and Louisa Manning
Geneva
MNB Financial Group
McCook
McCook National Bank
McCook
Ken Morrison
Hastings
Maxine and Francis Moul
Lincoln
Robert Mundy / Mundy and Associates
Omaha
Nebraska Investment Finance Authority
Lincoln
Omaha World Herald Foundation
Omaha
Irv and Wanda Omtvedt
Lincoln
Judy and Ron Parks / Millard Manufacturing Corp.
Papillion
Peter Kiewit Foundation
Omaha
Pete and Jonnie Peterson
Brule
Pinnacle Bank
Omaha
Bevery and Jack* Pollock
Ogallala
Jon D. and Jennifer L. Schmaderer
Stuart
James P. Scholz
Omaha
Nicole Sedlacek
O’Neill
The Sherwood Foundation
Omaha
Frank and Shirley Sibert
Kearney
Dennis and Nancy Stara
Lincoln
Bob and Jean Stowell / Springdale Realty
Ord
Brian and Kelli Thompson
Waverly
Kathleen Thuman, Lincoln / Farmers State Bank, Maywood
Union Bank & Trust Company
Lincoln
W.K. Kellogg Foundation
Battle Creek, MI
Richard and Darlene Walter / Richard Walter Insurance
Shickley
Ray and Deb Welsh
Pender
Westwood Trust
Omaha
Marcia A. White
Lincoln
Diane M. Wilson
Lincoln
Jim* and Elaine Wolf
Albion
Jeff Yost and Cindy Ryman Yost
Lincoln

* Donor is deceased.
The Jim and Elaine Wolf Club recognizes the generosity of those who have made cumulative, lifetime gifts of $100,000 or more to an NCF affiliated fund. The Club is named in honor of the late Jim Wolf and his wife, Elaine, of Albion, who initiated NCF’s endowment with a gift of $100,000, and provided the first $100,000 challenge grant to Boone County to build a permanent endowment.

Lemoine “Andy” and Geri Anderson
McCook
John* and Catherine Angle
Lincoln
Gary Jon and Caroline Skopec Aten
Atkinson
Brandt Family
Unadilla
Wayne and Beverly Buller
Ennis
Larry and Mary Lynn Callen
Tucson, AZ
Thomas and Charlene Chlvers
Pierce
Consolidated Companies / Thompson Family
Lincoln
William* and Erma* Damme
Lincoln
Bette J. and Robert A. Essig
Burwell
Don* and Artice* Fells
Wayne
George F. Garlick
Richland, WA
Bud and Georgianne Gerhart
Lincoln
Lloyd and Naomi Geweke
Ord
Gerald and Verlene Gunderson
Wausa

Bonnie McManigal Gupta
Sebastopol, CA
Robert Harm*
Don and Alice Harpst
McCook
In Memory of Lyndall Harris
Estes Park, CO
Robert Hunt*
Kermit and Lottie Wolf* Karns
Imperial
Kenner Family
Hebron
Richard P. and Laurine Kimmel Charitable Foundation
Lincoln
In honor of Vincent J. and Marie V. Kreifels
Nebraska City
First National Bank of Omaha, Inc.
Omaha
Arlen Lohmeyer*
Raymond Lohmeyer*
Tom and Cynthia Olson
Lisco
Judy and Ron Parks
Papillion
Raile Family
Benkelman
Rolland R. Ramsthel*

Harold and Marilyn Rink
Pender
Suzanne and Walter Scott
Foundation
Omaha
Harold W. Sears*
Paul and Karen Seger
Atkinson
Frank and Shirley Sibert
Kearney
Kathleen Thuman, Lincoln
Farmers State Bank, Maywood
Dale and Jean* Tinstman
Lincoln
The Tri-County Bank / Schmaderer Family
Stuart
Gaylord Wallace
Burwell
Ona O. Warden
Mullen
Dennis and Toni Werner
Chambers
Hugh, Bill and Cam* Wilkins
Geneva
Wilkinson Family
Curtis
Jim* and Elaine Wolf
Albion
Michael Yanney Family / America First Companies
Omaha

The Connie Day Club honors special friends who have made a future gift intention of $500,000 or more in their will, through a beneficiary designation or with a life income arrangement to an affiliated fund of the Nebraska Community Foundation. By designating a $500,000 life insurance policy to establish the Connie Fund, Connie Day created an endowment to benefit the children of Northeast Nebraska.

Lemoine “Andy” and Geri Anderson
McCook
Estate of Erna Badstieber
Estates of John and Maurine Biegert
Estates of Bruno and Laverne Boettcher
Densil* and Elaine Christiansen
Consolidated Companies / Thompson Family
Lincoln
William* and Erma* Damme
Lincoln
Bette J. and Robert A. Essig
Burwell
Don* and Artice* Fells
Wayne
George F. Garlick
Richland, WA
Bud and Georgianne Gerhart
Lincoln
Lloyd and Naomi Geweke
Ord
Gerald and Verlene Gunderson
Wausa

Bonnie McManigal Gupta
Sebastopol, CA
Robert Harm*
Don and Alice Harpst
McCook
In Memory of Lyndall Harris
Estes Park, CO
Robert Hunt*
Kermit and Lottie Wolf* Karns
Imperial
Kenner Family
Hebron
Richard P. and Laurine Kimmel Charitable Foundation
Lincoln
In honor of Vincent J. and Marie V. Kreifels
Nebraska City
First National Bank of Omaha, Inc.
Omaha
Arlen Lohmeyer*
Raymond Lohmeyer*
Tom and Cynthia Olson
Lisco
Judy and Ron Parks
Papillion
Raile Family
Benkelman
Rolland R. Ramsthel*

Harold and Marilyn Rink
Pender
Suzanne and Walter Scott
Foundation
Omaha
Harold W. Sears*
Paul and Karen Seger
Atkinson
Frank and Shirley Sibert
Kearney
Kathleen Thuman, Lincoln
Farmers State Bank, Maywood
Dale and Jean* Tinstman
Lincoln
The Tri-County Bank / Schmaderer Family
Stuart
Gaylord Wallace
Burwell
Ona O. Warden
Mullen
Dennis and Toni Werner
Chambers
Hugh, Bill and Cam* Wilkins
Geneva
Wilkinson Family
Curtis
Jim* and Elaine Wolf
Albion
Michael Yanney Family / America First Companies
Omaha

* Donor is deceased.

“Life Insurance is a tremendous way to leverage dollars to benefit your community or charity. There are policies that you can pay up early that provide a guaranteed death benefit, and the premiums you pay are tax-deductible. NCF has been a wonderful, outstanding organization to work with. They are so accommodating.”

Dave Hunt
Principal Financial Group
The Hometown Heritage Club recognizes friends who have made provisions in their estate plans with a future gift intention of any amount to benefit an affiliated fund of the Nebraska Community Foundation.

Colin and Teresa Albers
Nebraska City

Estate of Wyonna Alfs

Estate of Laura “Merle” Atkinson

Dr. John L. Batty
McCook

Guy and Bonnie Bechtel
Ogallala

Jerry and Colleen Belitz
Columbus

Estate of Barbara J. Birmingham

F. Kay Blackstone
Red Cloud

Marcia A. Boden
Roseville, CA

Estate of Elizabeth Boyce

Jim Brennan
Atkinson

Estate of Joe C. Brewster

Judith K. Brockmeier
Eustis

Steve and Sharon Brown
Valentine

Frank L. and Mary B. Bruning
Bruning

Fred and Penni Bruning
Bruning

Rick and Tracie Chochoff
Columbus

Janet L. Krotter Chvala
Atkinson

Judith Scherer Connealy

and Matt Connealy

Decatur

Estate of John E. Daro

Bob and Michelle Dudley
Norfolk

Bette J. and Robert A. Essig
Burwell

Estates of Dale and

Irene Fadschild

Jared and Julie Faltys
and Family

Norfolk

Joe and Bev Ferguson
Norfolk

Estate of Blanche A. Fillipi
Bud and Rita Fleischer
Columbus

L.J.* and Mitzi Fox Family
Albion

Estate of Paul M. Fox

Douglas A. and

Patricia L. Friedli
Nebraska City

Erv and Marcia Friesen
Nebraska City

Douglas and Judy Gaswick
Imperial

Estate of Kenneth J. Good
Mark and Linda Graff
McCook

Wayne and Linda Green
Chambers

Daniel and Tacy Griess
Alliance

Gerald G. Grote
Shickley

Jim and Terri Gustafson
Lincoln

Joan Hendrickson
Shickley

Estate of Arnold W. Henrichs
In Memory of Leo Hink

Estate of Eleanora F. Houser
Don and Phyllis Hovendick
Four Seasons, MO

Neal* and Elizabeth Hunt
Albion

Stephen Hunt
Plattsmouth

Helen F. Jasa
Fremont

Jana M. Jensen
Bingham

Gene and Beverly Johnson
Wausa

Loral* and Elva Johnson
Imperial

Terry and Gwen Johnson
Ogallala

Calvin* and Audrey Jones
and Family
Thedford

Jay Jones
Thedford

Joseph R. and Gina D. Kamlar
Shickley

John C. Klosterman
David City

Dawn Koehlmoos
Fremont

Wendell and Joyce Kronberg
Ralston

Larry R. Larson
Omaha

Estate of Arlen Lohmeyer
Estate of Raymond Lohmeyer

Susan Lorence / Ray Newton
Plattsmouth

Chad Lottman
Diller

Douglas and Cindy Lottman
Diller

Bonnie and Gerry Luckey
David City

Donald Lundeen
Newman Grove

Ronald Maas
Bennet

Paul and Angie Madison
Nebraska City

Estates of Bonnie and

Eugene Martinson
Travis and Heidi McConnell
Wallace

Marilyn D. McNabb
Lincoln

Redge and Phyllis Meierhenry
Clancy, MT

Jerry and Nadia Meyer
Callaway

Doris B. Miller
Stuart

Maxine and Francis Moul
Lincoln

Michael and Lynn Namuth
Sidney

Kathryn Nelson
Nebraska City

Elsie A. Newman
Imperial

James and Virginia Nissen
Lincoln

LG Norman
Pender

Chuck and Jana Olsen
Norfolk

Estates of Edward and

Eldiva Pavlik

Larry and Angie Peirce
David City

Patricia A. Petsche
Plattsmouth

Estate of John B. Petteys
Paula Mitchell Pflueger

Norfolk

Tom and Verla Plummer
Lincoln

Annette A. Pritchard
Laurel

Mark and Kelly Ptscek
O’Neill

Lois and Richard* Quimby
Nebraska City

Estates of Rolland R. Ramsthehal
Mary Peterson Reinholzl

Wallace

Estate of Edith M. Robbins
W. Randall Sandman
Diller

Jon D. and Jennifer L.
Schmaderer
Stuart

Mike Schuldt
Plattsmouth

Nicole Sediacek
O’Neill

Estates of John H. Seide
Ron and Shari Sheppard
Sidney

Dennis* and Rita Shimmink
Ogallala

Shawnna L. Silvius
Nebraska City

Jim and Cathy Smith
Wallace

Estate of Randall J. Smith
Janice Spurling
Shickley

Ron and Connie Stauffer
Norfolk

Gerald and Loydeen Stengel
Shickley

Bob and Jean Stowell
Ord

Doug and Jenise Straight
Shickley

Ted and Ramona Thieman
Petersburg

Estates of Russell Troxell
C. Scott and Brenda
VanderVeen

Nebraska City

Jim and Susan Wakefield
O’Neill

Richard L. and

Darlene K. Walter
Shickley

Estate of Kathryn A. Wall
Jo Ann Ward
Albion

Ona O. Warden
Mullen

Merritt C. Warren
Creighton

Ray and Deb Welsh
Pender

Estate of Sylvia Viola Wilson

Richard and

Joyce Flood Vosteen
Lincoln

Estate of Karen J. Winship
Don and Michelle Wolfe
Overland Park, KS

* Donor is deceased.
Contributions to Affiliated Funds

<table>
<thead>
<tr>
<th>Donor</th>
<th>Beneficiary</th>
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<tbody>
<tr>
<td><strong>$500,000 and above</strong></td>
<td>First National Bank of Omaha Fund</td>
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<tr>
<td>First National Bank of Omaha</td>
<td>Don and Artec Fells Family</td>
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<td>Estate of Artic Fells</td>
<td>Irene C. Stenger Donor-Advised Fund</td>
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<td>Estate of Irene C. Stenger</td>
<td>Nebraska City</td>
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<tr>
<td>Richard P. Kimmel and Laurine Kimmel</td>
<td>The Sherwood Foundation Fund for Rural Nebraska</td>
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<td>Charitable Foundation</td>
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<td>The Sherwood Foundation</td>
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<td><strong>$250,000 to $499,999</strong></td>
<td>Erna R. Badstieber Trust Donor-Advised Fund</td>
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<td>Judith A. Hemberger Charitable Remainder</td>
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<td>Unitrust</td>
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<td>Estate of Kathryn A. Wall</td>
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<td><strong>$100,000 to $249,999</strong></td>
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<td>Peter Kiewit Foundation</td>
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<td>Francis L. Kramer</td>
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<td>Lemoine “Andy” and Geri Anderson</td>
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<td>Tom and Cynthia Olson</td>
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<td>First Presbyterian Church</td>
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<td>John and Marie Ukena Charitable Trust</td>
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<td>Great Plains Communications Inc.</td>
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<td>Fillmore County Hospital Foundation</td>
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<td><strong>$25,000 to $49,999</strong></td>
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<td>Donald E. Nielsen Foundation Inc.</td>
<td>Craig</td>
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<td>Tietjen &amp; Son LLC</td>
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<td>Pinnacle Bank</td>
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<td>Don Schmaderer</td>
<td>Arnold, Columbus, Elwood, Holt County, Keith</td>
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<tr>
<td>National Trust for Historic Preservation</td>
<td>County, Nebraska LEAP Program Foundation Fund,</td>
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<td>Reuben and Gladys Schleifer</td>
<td>Verdigr</td>
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<td>Estate of Blanche A. Fillipi</td>
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**Contributions to Affiliated Funds**

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<th>Donor</th>
<th>Beneficiary</th>
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<tr>
<td>Nebraska City Rotary Club</td>
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<td>Eugene and Judy Dondlinger</td>
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<td>Moeller Electric Inc.</td>
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<td>Nucor Corporation</td>
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<td>Nebraska Central Railroad Co.</td>
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<td>Norfolk Iron &amp; Metal Co.</td>
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<td>Cal and Andy Dalgren</td>
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<td>Phil High</td>
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<td>Tobe and Robyn Duensing</td>
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<td>W. H. and E. C. Damme Farms LLC</td>
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<td>Box Butte Health Foundation</td>
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<td>H. Lee and Carol Gendler Charitable Fund</td>
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<td>Pandorf Land &amp; Cattle, Inc.</td>
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<td><strong>$10,000 to $14,999</strong></td>
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<td>West Holt Medical Services Foundation</td>
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<td>Keating Memorial Fund</td>
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<td>R C 7 S Corp.</td>
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<td>Wagonhammer Ranches</td>
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<td>Tony and Jeanne Raimondo</td>
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<td>Butler County Clinic P.C.</td>
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<td>Byron State Bank</td>
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<td>Cattle Capital Cattlemen</td>
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<td>Grace Lutheran Church of Walton</td>
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<td>Kitty M. Perkins Foundation</td>
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<td>David and Edith Cassel</td>
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<td>Gary and Marlene Dalgren</td>
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<td>Douglas and Virginia Lindquist</td>
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<td>Jeanette A. Major-Nix</td>
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<td>Acquisition Fund</td>
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<td>O’Neil</td>
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<td>Nebraska Cattlemen Research and Education</td>
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<td>Foundation Fund, Wheeler County</td>
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<td>Arnold, Elwood</td>
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<td>Nebraska Business Hall of Fame Scholarship</td>
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<td>Fund, Valley County</td>
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<td>Anthony F. and Marion J. Raimondo Donor-Advised Fund</td>
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<td>Valley County</td>
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<td>Butler County</td>
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<td>Robert R. Wade Revocable Trust</td>
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<td>Watts Electric Company</td>
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## STATEMENT OF FINANCIAL POSITION

**June 30, 2012 and 2011**

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<td><strong>ASSETS</strong></td>
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<td>Certificates of deposit</td>
<td>14,979,796</td>
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<td>Investments</td>
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<td>Investment in land</td>
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<td>Personal property received by gift</td>
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<td>Gift annuities insurance</td>
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<td>Due from related party</td>
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<td>Note receivable</td>
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<td>Property and equipment, net</td>
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<td><strong>Total assets</strong></td>
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<td><strong>LIABILITIES</strong></td>
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<td>Funds held for agencies</td>
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<td>Accrued payroll liabilities</td>
<td>41,732</td>
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<td>Accrued other liabilities</td>
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<tr>
<td>Unearned revenue</td>
<td>292,658</td>
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<td>Gift annuities payable</td>
<td>1,225,390</td>
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<td>Long-term obligation</td>
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<td><strong>Total liabilities</strong></td>
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<td><strong>NET ASSETS</strong></td>
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<td>Unrestricted, undesignated</td>
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<td>Unrestricted, board designated</td>
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<td>Temporarily restricted</td>
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<td>Permanently restricted</td>
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<td><strong>Total net assets</strong></td>
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<td><strong>Total liabilities and net assets</strong></td>
<td><strong>$78,664,829</strong></td>
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## STATEMENT OF ACTIVITIES

*For the Years ended June 30, 2012 and 2011*

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<th>2012</th>
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<tr>
<td><strong>CHANGES IN NET ASSETS</strong></td>
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<td>Revenue and support</td>
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<tr>
<td>Contributions</td>
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<td>Investment income</td>
<td>188,247</td>
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<td>Net unrealized and realized gains</td>
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<td>Actuarial loss</td>
<td>(58,324)</td>
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<td>Administrative fee revenue and reimbursements</td>
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<td><strong>Total revenue and support</strong></td>
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<td><strong>Expenses</strong></td>
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<td>Management and general</td>
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<td>Fundraising</td>
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<td><strong>Total expenses</strong></td>
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<td>Increase in Net Assets</td>
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<td><strong>Net assets, beginning of year</strong></td>
<td><strong>63,239,520</strong></td>
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<tr>
<td><strong>Net assets, end of year</strong></td>
<td><strong>$73,841,250</strong></td>
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The financial statements of the Nebraska Community Foundation are audited annually by an independent public accounting firm. A copy of the audited financial statements may be obtained by contacting the Foundation’s office. A copy of the Foundation’s tax filing (Form 990) may be obtained on the Foundation’s website or by contacting the Foundation’s office.
Assets, Disbursements and Contributions

**Grants and Disbursements (in millions)**

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<tr>
<th>Fiscal Year</th>
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<th>04</th>
<th>05</th>
<th>06</th>
<th>07</th>
<th>08</th>
<th>09</th>
<th>10</th>
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<tbody>
<tr>
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**Endowed Assets (in millions)**

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**Total Assets (in millions)**

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**Number of Contributions To NCF and its Affiliated Funds**

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**Endowed Assets (in millions)**

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**Total Assets (in millions)**

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**Grants and Disbursements (in millions)**

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Using Our Abundance to Build Our Hometowns

The Nebraska Community Foundation helps communities harness the wealth of our great state to grow our hometowns and transform dreams into reality. In 2002, when we began a serious effort to encourage planned giving, there were only 18 planned gifts totaling $6.2 million to community endowments. Today, NCF community endowments have 208 confirmed planned gifts, conservatively estimated at $31.1 million.

This progress is impressive, but we must do much more in the immediate future. We must act now because in 51 of Nebraska’s counties the peak years for Nebraska’s wealth transfer are happening right now. More than half of all Nebraska counties will see their greatest opportunity for harnessing a portion of wealth transfer for charitable giving within the next 10 years.

As Nebraska’s wealth continues to grow we must commit ourselves to ensure that at least some of this abundance is returned to the communities that enabled that wealth to grow.

Nebraska Community Foundation
County-Based Transfer of Wealth Analysis

“In the Nebraska Community Foundation is an uncommon asset to the state of Nebraska, one whose mission and functions are deeply reciprocal with the efforts of local leaders to strengthen their communities. It’s a uniquely Nebraskan model for community philanthropy, expressing and carrying forward our shared heritage of service to place and home.”

Matthew J. Rezac
Director of Rural Community Partnerships
The Sherwood Foundation

“...I have long admired the mission and way the Foundation innovatively and expertly helped so many of the state’s communities marshal their resources to build a better future for their citizens through local philanthropy. NCF is there to serve as a partner, a mentor and the legal entity for people who are enthusiastic about putting philanthropy to work in their hometowns. That is why I think the Nebraska Community Foundation is so important to the state’s communities and our future.”

The Honorable Douglas Bereuter
NCF Board Member
Cedar Bluffs, NE

Peak Years of Transfer
- 2011 to 2019
- 2020 to 2029
- 2030 and after