Dear Friends: The Nebraska Community Foundation is a community development institution that uses philanthropy as a tool for progress; we’re not a charity.

Strong, progressive communities can only be built and sustained by the people who live and work there. Anyone coming to town to help should do exactly that, and only that. Help.

This is NCF’s philosophy and how our system works. We help volunteer community leaders identify their local assets and strengths, and then craft a vision and a plan to improve and sustain their hometowns in the future.

We are living in an era in which community self-reliance is becoming more and more critical. Leaders will need to forge local and regional partnerships and depend less on state and federal resources. They will need to draw on the wisdom, wealth, talents and generosity of their own citizens.

This is how we partner with our volunteer leaders. We help them recognize the abundant resources in their own community. We enable them to build and endow their own charitable assets. And we teach them how to invest in ways that people, especially young people, will want to live, work and raise their families close to home.

Securing locally controlled charitable assets is a new, reliable and liberating way to do community development.

Authentic community progress must be led by community members and focused on benefiting everyone. In this report you’ll read about teams of volunteer leaders who are building endowments and transforming their hometowns, one step at a time. To us, this is great. We salute these amazing individuals for their commitment to their fellow citizens, their hometowns and to Nebraska.

Jeff Yost
President and CEO
Brandon Day
Board Chair

A Letter from the Board Chair and the President

NCF in Numbers (as of June 30, 2013)

- 223 affiliated funds serving 251 communities in 78 counties
- 1,800 Fund Advisory Committee members
- 34,729 contributions in the last 5 years
- $52.1 million in endowed assets (18% year-over-year growth)
- $83.6 million in total assets
- 253 planned gifts totaling $47.9 million
- $185.6 million reinvested in Nebraska and its hometowns since 1994 ($109.1 million in the last 5 years)
- $603 billion estimated intergenerational transfer of wealth in Nebraska by 2060

Building for Today and Tomorrow (Assets in Millions)
Building Community Capacity in Rural Nebraska

In 2012 four community-based affiliated funds – McCook, Nebraska City, Norfolk and Shickley – began collaborative work with NCF and The Sherwood Foundation’s Rural Community Partnerships. Together we share the belief that lasting change in rural places requires skilled leadership as well as opportunity capital.

Our initiative incorporates the principles of Rural Development Philanthropy. RDP is a community-led approach to creating locally controlled assets and building community capacity to shape a better future for itself.

To that end, the initiative combines affiliated fund leadership development with efforts to build unrestricted endowments.

Each affiliated fund was offered a challenge grant of up to $250,000 to build its unrestricted endowment.

The challenge requires a 2-to-1 local match. The affiliated funds receive support in the form of campaign design studies, print material design and coaching.

During the three-year endowment-building campaign, Fund Advisory Committee members participate in six peer-learning sessions. These sessions are facilitated by experts in the practice of Rural Development Philanthropy.

The initiative has been a rewarding experience for all of the partners. Insights from each participating community can be found on the following pages. Due to our shared enthusiasm about the outcomes thus far, NCF is pleased to announce that the Building Capacity in Rural Nebraska initiative is launching a second round of challenge grants and peer learning opportunities to begin in 2014.

10 Competencies of Effective RDP

1) Learn about our community and its people
2) Understand how and why things work the way they do.
3) Develop and maintain relationships with a wide range of people and groups.
4) Communicate effectively with a wide array of audiences.
5) Develop, attract and manage flexible assets and resources.
6) Build a business model that supports the RDP mission.
7) Build capacity in the community’s organizations and people.
8) Facilitate participatory dialogue that yields results.
9) Organize for action.
10) Track results, measure progress and adapt as necessary.

Rural Development Philanthropy

At the Core of NCF’s Mission

Rural Development Philanthropy (RDP) is a community-led approach that creates locally controlled assets and invests them to strengthen rural places. It builds a community’s ability to shape a better future and promote the well-being of all community members. It unites the tools of community, economic and resource development, engaging all people to come together with their voices, ideas, strategies, talents and giving.

Cover: A fund for education and research related to renewable energy and sustainable green building is just one of the Boone County Area Foundation Fund’s designated accounts. The Fund has more than $1 million in assets and 10 planned gifts to benefit the county in the future. (Photo by Alan J. Bartels, Nebraska Life Magazine)
McCook “Commitment to Community”

The people in McCook are no strangers to endowment-building. The Fund has 30 separate accounts – more than half are endowed – to support healthcare, recreation, the community college, youth programs, elder care and more. With its long history of successful collaboration, McCook excels as a regional leader in southwest Nebraska. By meeting The Sherwood Foundation challenge, McCook will more than double its unrestricted endowment, enabling the Fund to make innovative investments in its community and its people for generations.

“The peer learning sessions have broadened our vision, stretched our minds and expanded our goals. They’re helping to refine our thinking about our community impact for the next fifty to a hundred years in the future.”

Cheri Beckenhauer
McCook Community Foundation Fund
**Nebraska City  “Invest In People”**

Donors and organizations have worked through the Nebraska City Community Foundation Fund to raise and grant $4.9 million, primarily for capital projects. Grants from the Fund’s unrestricted endowment, however, focus on investing in people, both youths and adults. The Fund has awarded more than 30 non-traditional scholarships for people who live and work in the community. As a result, Nebraska City is better served by a higher skilled workforce with increased earning potential. Significant growth in its unrestricted endowment will assure long-term support for needs the community cannot even envision today.

"This isn’t about raising money – although that’s nice. It’s about building leadership capacity and being an inclusive organization."

Dave Partsch  
Nebraska City Community Foundation Fund

---

**Norfolk  “Creating Our Future”**

Norfolk is a growing community whose leaders can count on one another for getting things done. For the Norfolk Area Community Foundation Fund, hearing diverse voices and creating a community-wide culture of giving is core to its mission. In an effort to understand different perspectives about the desired future of Norfolk, the Fund has hosted visioning sessions for youths, young professionals, nonprofits, seniors, community leaders and donors. Norfolk is determined to build an unrestricted endowment that is truly beneficial to an inclusive and increasingly diverse community.

"Now – today – is the best time to start saving for opportunities in the future. People who have had the desire to give now have an extra incentive to start investing in a ‘savings account’ for our community."

Bob Dudley  
Norfolk Area Community Foundation Fund

---

**Shickley  “Create Our Success”**

Shickley calls itself a “big” little town for good reason. This community of 341 people has pulled together to complete essential capital projects. And with more than $1 million in unrestricted endowment already, the Fund is focusing on creating a community where young people will want to live, work and raise their families. With its sights set on the future, the Fund has plans to secure $8 million in endowment and planned gifts by 2020. For people in Shickley, The Sherwood Foundation challenge brings them one step closer to their Rural Development Philanthropy goal.

"The Sherwood Foundation challenge gave us the incentive to re-educate our community about what our community fund does. The opportunities are endless, and our partnership with NCF and The Sherwood Foundation has given us the tools to help our community prosper."

Deb Johnson  
Shickley Community Foundation Fund

---

Youngsters learn what it’s like to run your own business from Tim Alf of Alf’s Well Drilling during Shickley’s first Entrepreneurship Investigation Camp in June.

Dotti Easter is Nebraska City’s first non-traditional scholarship recipient. She used her award to further her education and continues her nursing career in the community.
Leadership in Place

Partnering with Communities

Community progress can only be driven by the people who live and work there. The Nebraska Community Foundation has been helping communities help themselves since our first affiliated fund was established in 1994. NCF provides the training, technical assistance and administrative support for community leaders to act on opportunities within and beyond their own hometowns.

“Working with NCF is a better approach than going it on our own. They have a proven track record of technical expertise and professional service. It allows us to focus on our mission of bringing people together to build a stronger community.”

Kent Smith
Chair
Howells Community Fund

Planning for Action

NCF developed a multi-day action planning process for affiliated funds in 2009, and has continued to enhance the planning framework based on feedback from volunteers. Today, new affiliated funds are encouraged to begin the process within their first six months. The planning helps volunteers better organize their efforts – not just to raise money and make grants – but to understand the role they play in building a better community for the long term.

Nurturing Future Leaders

The Red Cloud Community Foundation Fund partnered with two young men from UNL’s Nebraska Rural Futures Internship program, along with other organizations and businesses, to prioritize and implement two important improvement projects this past summer. Jeff Story of Omaha and Jared Knobbe of Imperial spent eight weeks in the town updating a survey of four historic districts and proposing a new historic district. They then coordinated the work of dozens of volunteers. Their goal: clean up and spruce up...
three properties that were serious eyesores in the historic hometown of Willa Cather. “One of the most important things I learned was that community pride is a key to rural success. The Red Cloud Community Foundation Fund really plays an important leadership role in what gets done in this community,” said Jared.

Training Volunteers

Affiliated fund leaders learn about leadership from experts in the field of organizational development as well as from NCF’s professional staff. Building on every local asset includes the concept of distributive leadership. Bringing a wide range of talents to the table – as Fund Advisory Committee members or as collaborative community partners – unleashes new ideas and opens new doors to opportunities. And it is not all about fundraising. NCF consultant Kathy Allen offers a metaphor: Money is like sunlight. Nothing grows if it falls on the moon. But if it falls on fertile soil it brings life. NCF’s volunteer leaders are learning new ways to cultivate charitable giving as a powerful agent for change in their communities.

Sharing Leadership Roles

Affiliated funds are not required to have term limits for their Fund Advisory Committee members. However, having a leadership succession plan in place is a prerequisite for action planning. Bringing in new people requires additional training and orientation, but the time and resources are well worth the effort. New people bring the diverse talents, skills and perspectives needed to keep an organization vital and representative of the whole community. NCF is proud of the growing number of new faces and voices committed to building stronger communities across Nebraska.

“My husband and I chose to return to our hometown and raise our family. We feel it is important to preserve its future for our own children and other young couples wanting to make Brown County home.”

Kara Welch
Brown County Fund Advisory Committee member

Longtime member and former chair, Diana Syfie, welcomes new member Kara Welch to the Brown County Fund Advisory Committee. Syfie will continue her volunteer efforts as an ex-officio member of the Fund Advisory Committee.

Volunteers prep, prime, paint and clean up the yard of a house located along an entry way into town. The community-wide effort was the result of an eight-week internship in partnership with NCF’s affiliated fund in Red Cloud.
New Opportunity Capital

Leveraging Local Assets

Over the past 10 years, endowed assets at the Nebraska Community Foundation have grown from $7 million to over $52 million. Millions more have been given and invested in projects and programs that make our communities places where people want to live, work and raise their families. The intergenerational transfer of wealth and the generosity of our people are making new opportunities possible in communities large and small.

Investing in Progress

Valley County benefits from a number of NCF affiliated funds. Currently more than $3.5 million is endowed within these funds, which can generate more than $150,000 per year for charitable giving. This level of discretionary spending creates significant opportunities in a county with a population of about 4,200. Another $2.7 million exists in planned gifts through NCF which will benefit the county in the future.

Leaders in Valley County are reinvesting in their community in ways that go beyond typical grantmaking. Leadership programs for adults and young people; economic development programs; youth engagement; attracting young professionals to the community – programs that have a long-term return on investment.

In Valley County people link philanthropy to prosperity.

Enhancing Education

Students in small school districts across Nebraska are staying on the cutting edge thanks in part to charitable investments from NCF affiliated funds. The Boone County Area Foundation Fund recently purchased a plasma arc cutter for Cedar Rapids High School.
“This tool gives the students the ability to complete projects using the most up-to-date technology. Not only could this experience move them a step ahead if they decide on a welding career, but it also gives them a positive learning experience to complete quality projects at a high school level,” said instructor MaKayla Coufal.

**Inspiring Young People**

Given the opportunity, young people are important partners for progressive communities. Columbus Area Community Foundation Fund and the Philanthropy Council sponsored its first Youth Philanthropy Contest in April. The contest offered grants of $1,000 each for projects designed by young people who wanted to make a positive difference in their hometown. The funding came from the Connie Fund, an NCF donor-advised fund in Norfolk. Thirteen project ideas were submitted and eight were selected to receive Connie Fund grants. The five remaining projects also received funding from individuals, churches and educational or financial institutions.

**Opportunities Close to Home**

NCF’s affiliated funds in Keith County and Arthur County each received more than $170,000 to be endowed for post-secondary education scholarships. The gifts came from a bequest in the estate of Charles Wilton “Bud” Berryman, a longtime Arthur County rancher and resident of Ogallala. “This is such a great opportunity for our community,” said Keith County Fund Advisory Committee member Joanie Halligan. “These scholarships can be used by people who live and work in our community. People who are raising families who want to take courses at night or online to gain skills that will help them further their careers and raise their salaries. We are so pleased that Mr. Berryman allowed us the flexibility to award these scholarships in a way that benefits the whole community, not just the individual.”

Ashton Wiebesiek, a 2010 graduate of Ainsworth High School, is studying elementary education online through Mid-Plains Community College thanks to a non-traditional scholarship from the Brown County Community Foundation Fund.
Community Impact

Partnerships in Progress

When people pool their talents and resources, you can expect wonderful results. Working with other community partners, NCF affiliated funds are addressing critical issues today while investing in the future. Needs change over time, but with more than 100 community endowments in place, our affiliated funds across Nebraska will have the means to make a significant positive impact for generations.

Improving Health Care

When four residents at Pioneer Memorial Rest Home in Mullen needed specialized care, administrator Dawn Mallory turned to specialists hundreds of miles away. “Now with broadband Internet available, the secure computer system allows patients to speak directly with doctors at UNMC and other health care facilities,” said Mallory. “But the residents did not feel comfortable using my small laptop. After all, this is way more than just skyping. So I went to the Mullen Fund and explained the need and it was done!” The Mullen Area Foundation Fund purchased a wide screen monitor and a computer that enables the camera lens to move to the person who is speaking. “Now, two additional patients are using the system, and speech therapists in Kearney also are providing services,” said Mallory.

Learning Together

Many kids need a casual and safe place to go after school while waiting for their parents. The Butler County Area Foundation Fund helped to purchase study booths for a new homework center in David City’s public library. “The booths were placed in the entrance area of
the library where the floor is tiled,” said librarian Kay Schmidt. “That way the kids can have drinks and snacks which are not allowed in the main part of the library. It’s been very well used by both kids and adults, who often bring their lunch in.” Collaborative funding is helping to fully utilize our existing institutions in creative ways.

**Dreaming Big**

The people of Spencer needed to add air-conditioning to their community hall, so in 2008 they approached the Spencer Community Foundation Fund. With the help of other community partners it wasn’t long before an efficient system was in place. But the community wanted to do more.

In the past five years the Fund has provided more than a third of the $188,000 in improvements, with other funding coming from individuals, organizations and 10 alumni classes. Documented volunteer hours exceed 1,600. The hall, built in 1936, is now completely accessible and sparkles with chandeliers, a brand new kitchen, siding, a wood-paneled ceiling and more.

This is not the only project that the Fund has supported. The school, the senior center, the town’s website, Internet for the library and non-traditional students have all received a helping hand.

**Showing our Pride**

Pender is recognized as a Landscape Steward Site by the Nebraska Statewide Arboretum. It is home to a beautiful community-wide garden. The Pender-Thurston Education and Community Foundation Fund has provided the necessary funding to extend the community’s beautification program to include Main Street projects.

**Welcoming Newcomers**

Bennet (pop. 719) is one of Nebraska’s fastest growing communities. Just 16 miles outside of Lincoln, it is a bedroom community for many new residents. The Bennet Area Community Fund is working to build a sense of belonging in this hometown through a number of projects. For the second year, the Fund co-sponsored a community-wide Fourth of July celebration complete with a parade, barbecue cook-off and lots of activities for kids and adults. “This year attendance doubled,” said treasurer Larry Kramer. “It’s great to get the younger people and the newcomers involved in building community spirit.”
Inside NCF

Board of Directors

Executive Committee Members
Brandon Day of Norfolk
  Chair
Dennis Stara of Lincoln
  Vice Chair
Judy Brockmeier of Eustis
  Secretary
Honorable Douglas Bereuter
  Treasurer
  of Cedar Bluffs
Shannon Harner of Lincoln
  Immediate Past Chair
Richard Walter of Shickley
  Fundraising Steering Committee Chair

At-Large Members
K.C. Belitz of Columbus
Lora Damme of Talmage
Joe Ferguson of Norfolk
Casey Garrigan of Omaha
Lori Pankonin of Imperial
Judy Parks of Papillion
Sara Coffee Radil of Omaha
Al Steuter of Johnstown
Brian Thompson of Waverly
Kurt Tjaden of Omaha
Ray Welsh of Pender

Honorary Members
Helen Boosalis* of Lincoln
Fred Bruning of Bruning

The NCF Board of Directors. (Front, left to right) Doug Bereuter, Lora Damme, Judy Parks, Shannon Harner, Judy Brockmeier, Al Steuter. (Back, left to right) Brian Thompson, Brandon Day, Casey Garrigan, Lori Pankonin, Richard Walter, K.C. Belitz, Dennis Stara.
Not pictured: Joe Ferguson, Kurt Tjaden, Sara Coffee Radil, Ray Welsh.

Steve Buttress of Kearney
Janet Krotter Chvala of O’Neill
Connie Day* of Norfolk
P. Mark Graff of McCook
Nancy Hoch of Nebraska City
Richard Hunt of Blair
Kim Lauritzen* of Omaha
Fred Lockwood of Scottsbluff
Rodrigo Lopez of Omaha
Ed Loutzenheiser* of Juniata
Bob Mundy of Omaha
Senator Ben Nelson of Omaha
Ron Parks of Papillion
F.E. Pete Peterson of Brule
Beverly Pollock of Ogallala
Sid Salzman of Ainsworth
Jim Scholz of Omaha
Frank Sibert of Kearney
Bob Stowell of Ord
Kathleen Thuman of Lincoln
Susan Ugai of Lincoln
Mimi Waldbaum* of Omaha
Jeanene Wehrbein of Plattsmouth
Jim Wolf* of Albion
* Deceased

NCF Staff Members

Jeff Yost, President & CEO
Diane Wilson, Chief Operating Officer / Chief Financial Officer
Teri Alley-Davis, Office Manager
Reggi Carlson, Communications Director
Karla Egger, Senior Accountant
Amy Fey, Accountant
Jim Gustafson, Gift Planning Director
Jana Jensen, Affiliated Fund Development Coordinator, Western Nebraska
Greta Leach, Affiliated Fund Development Coordinator, Eastern Nebraska
Les Long, Controller
Angie Parrish, Office Assistant
Juli Rosso, Executive Assistant to CEO
Karl Shaddock, Affiliated Fund Development Coordinator, Southwest Nebraska
Maxine Moul, President Emeritus

Vision:
The Nebraska Community Foundation envisions a state where communities of engaged individuals create opportunities for all people to reach their highest potential. People embrace Nebraska’s culture of giving and our values of good work, accountability and responsibility. Nebraska communities are prosperous places where people want to live, raise families, do business, work and enjoy the good life.

Mission:
The Nebraska Community Foundation uses the tools of philanthropy, community development and economic development to help communities help themselves.

NCF creates a path to greater prosperity for all by helping communities:
- Envision a better future
- Develop local leadership and talent
- Inspire charitable giving and grow endowments
- Fund community needs and opportunities
- Manage financial resources
- Build and leverage every local asset
Communities across the state are becoming more vibrant and progressive places thanks to the generosity of our donors and the collective work of our partners. We are proud of the training, financial management, gift planning assistance, and most importantly, the individualized coaching that NCF continues to deliver to our community of volunteers.

This work would not have progressed to the point we are at today if not for people who believe and invest in our mission.

These are the people who have helped us absorb the significant costs of starting and building new funds in communities all across the state. They have helped us bring top-notch professionals to our staff who ensure prudent management of millions of charitable dollars. They are people we consider lifelong friends and mission partners.

We salute our Benefactors. The people who have made significant contributions to fuel the Nebraska Community Foundation’s current work and advance our mission into the future.

NCF Benefactors: Cumulative Lifetime Gifts

$1,000,000 and above
- W.K. Kellogg Foundation
  Battle Creek, MI
- The Ford Foundation
  New York, NY

$500,000 - $999,999
- The Sherwood Foundation
  Omaha

$250,000 - $499,999
- Jim* and Elaine Wolf
  Albion
- Robert and Jeanette Hunt Great Plains Communications
  Donor-Advised Fund
  Blair

$100,000 - $249,999
- Kathleen Thuman,
  Lincoln / Farmers State Bank
- Judy and Ron Parks / Millard Manufacturing Corp.
  Omaha
- Frank and Shirley Sibert
  Kearney
- Judy Hemberger
  Estes Park, CO

$50,000 - $99,999
- Ameritas Charitable Foundation
  Lincoln

$25,000 to $49,999
- Brandon and Tammy Day / Daycos
  Norfolk
- W.H. and E.C. Damme Farms LLC / Lora Damme and Jay Longinaker
  Talmage
- Great Plains Communications
  Blair
- Cornerstone Bank
  York
- Ken Morrison
  Hastings
- Peter Kiewit Foundation
  Omaha
- Richard E.* and Louisa L. Manning
  Geneva
- Omaha World Herald Foundation
  Omaha

$10,000 to $24,999
- Bruning State Bank
  Bruning
- Richard and Darlene Walter
  Shickley
- McCook National Bank
  McCook
- Westwood Trust
  Omaha
- Lemoine E. Anderson
  McCook
- Cooper Foundation
  Lincoln
- John and Carmen Gottschalk
  Omaha
- Union Bank & Trust Company
  Lincoln
- Bob Mundy / Coordinated Planning Inc. dba Mundy Associates Inc.
  Omaha
- America First Foundation
  Omaha
- Kenner Family
  Donor-Advised Fund
  Hebron
- Bruce and Kim* Lauritzen
  Omaha
- MNB Financial Group
  McCook
- Wayne C. and Beverly K. Buller
  Ericson
- Pete and Jonnie Peterson
  Brule
- Pinnacle Bank
  Omaha
- Dennis and Nancy Stara
  Lincoln
- Dennis Berens Rural Health Fund
  Lincoln
- Bob and Jean Stowell / Springdale Title & Realty Inc.
  Ord
- Fred and Carol Lockwood / Lockwood Foundation
  Scottsbluff
- Countryside Bank
  Unadilla
- Nebraska Investment Finance Authority
  Lincoln
- Diller Telephone Company
  Diller
- Bettenhausen Family Foundation / Robert Bettenhausen
  Lincoln
- HunTel Systems
  Blair
- Shannon Harner and Philip Goddard
  Lincoln
- Judith Brockmeier
  Eustis

* Donor is deceased.
223 Affiliated Funds of the Nebraska Community Foundation

Benefiting 251 Communities in 78 Counties
June 30, 2013

This map depicts counties and communities that benefit from planned gifts and affiliated funds of the Nebraska Community Foundation.
Lilli Eickmeier is one of 40 children who unleashed their creativity during a three-day Art Day Camp in David City. Students created works in mosaic, clay, collage, water color and more. The camp was sponsored by the Butler County Area Foundation Fund (BCAFF), in partnership with the Butler Area Arts Council and other funders. BCAFF regularly supports the arts through its unrestricted endowment. Endowed assets and planned gifts to benefit Butler County now total more than $1.5 million.

**Endowment-Building for Community-Focused Affiliated Funds**

Endowed assets plus expectancies (amounts in millions)
Endowing Rural Health

Youngsters in north-central Nebraska can now enjoy a fun and relaxing experience at the West Holt Medical Clinic in Atkinson. West Holt Medical Services Foundation completed mural projects with cowboy and safari themes in two of its pediatric exam rooms. “A designated pediatric room helps ease the discomfort of a child being at the office,” said family nurse practitioner Erin Tobin. The project involved raising local funds and holding a youth art contest to determine the themes. The murals were painted by a local artist, Megan Mitchell.

West Holt Medical Services Foundation is one of several rural health foundations that are partnering with the Nebraska Community Foundation to build their endowments.

223 Affiliated Funds of the Nebraska Community Foundation (continued)

41 Organizational Affiliated Funds
Brown County Hospital Endowment Fund
Box Butte Health Foundation Fund
Chase County Hospital Foundation Fund
Christian Heritage Endowment Fund
Country Club Neighborhood Assn. Charitable Foundation Fund
EndowNebraska Fund
Every Woman Matters Foundation Fund
Fillmore County Hospital Foundation Fund
Forging Nebraska’s Future Fund
Friends of the Governor’s Residence Fund
Grace Lutheran Church Foundation Fund
Heartland Big Brothers Big Sisters Charitable Fund
Heritage Nebraska Main Street Fund
HomeTown Competitiveness Fund
Irvingdale Neighborhood Association Fund
Lucille Burch Foundation for Animal Companions Fund
Milford Public Schools Foundation Fund
Nebr. Business Hall of Fame Scholarship Fund
Nebr. CASA Association Dodge County Fund
Nebr. Cattlemen Research and Education Foundation Fund
Nebr. DECA Fund
Nebr. Farm Bureau Foundation for Agriculture Fund
Nebr. Independent Bankers Foundation Fund
Nebr. LEAD Program Foundation Fund
Nebr. Library Association Foundation Fund
Nebr. Nurses Association Foundation Fund
Nebr. Volunteer Foundation Fund
Diane Nelson Endowment for the Governor’s Residence Fund
Nelson Institute Fund
Northeast Nebraska RC&D Foundation Fund
SkillsUSA Nebraska Foundation Fund
State Capitol Fountain Fund
State Chamber’s Leadership Nebraska Foundation Fund
Tech Foundation Fund
Foundation for Thayer County Health Services Fund
Ukena Charitable Trust Fund (Gordon)
Valle County Health System Foundation Fund
Wachisaka Audubon Society Natural Area Acquisition Fund
The WealthSpring Fund
West Holt Medical Services Foundation Fund
Wymore Public Library Fund

7 Public/Private Partnership Funds
Basin Coalition Fund
FutureForce Nebraska Fund
Nebraska Habitat Projects Fund
North Platte Decree Committee Fund
Partnerships for Innovation Fund
Platte River Recovery Implementation Program Fund
Rainwater Basin Joint Venture Fund

37 Donor-Advised Funds
Howard and Peggy Atkins Donor-Advised Fund
Ema R. Badstieber Trust Donor-Advised Fund
BCBSNE Fund for Quality & Efficient Health Care
William and Rose Marie Brandt Fund
Bruning State Bank Donor-Advised Fund
Cabela’s Donor-Advised Fund
Richard and Paula Casey Family Donor-Advised Fund
The Connie Endowment Fund
William H. and Erma C. Damme Fund
Rudolph R. Eis Donor-Advised Fund
Farmers National Foundation Donor-Advised Fund
First National Bank of Omaha Fund
Bud and Georgie Gerhart Family Fund
Dale and Sharon Harlan Donor-Advised Fund
Robert and Jeanette Hunt Great Plains Acquisition Fund
The Sherwood Foundation Fund for Rural Nebraska
Sprague Scholarship Endowment Fund
Irene C. Stenger Donor-Advised Fund
Thuman Family Donor-Advised Fund
Dale and Jean Tinstman Family Fund
Verner and Mildred Vinzant Donor-Advised Fund
Wolf Family Donor-Advised Fund
Anonymous Donor-Advised Funds (4)

18 Designated or Field of Interest Funds
Dennis Berens Rural Health Fund
Butte Anoka Scholarship Fund
Chief Standing Bear Journey for Justice Scholarship Fund
Concordia University Nebraska Endowment Fund
Don and Artice Fells Fund
Bobby Foehlinger Memorial Scholarship Fund
Ken Good Scholarship Fund
Lyndall A. Harris Memorial Fund
Neal and Pauline Keller Scholarship Fund
Martens Family Scholarship Fund
McManigal Family Fund
Nagengast Family Scholarship Fund
Irene and Verne Pretzer Scholarship Fund
Edna and Richard Reinke Scholarship Fund
St. Edward Medical Clinic Fund
Verner and Mildred Vinzant Elwood Care Center Endowment Fund
Waco Community Scholarship Fund
Youth Scholar College Scholarship Fund

25 Life Income Funds
Additional gifts are invested through NCF to benefit Nebraska communities and organizations and provide income for the donors.
NCF accountant Amy Fey has been on our team for 15 years. She is part of a behind-the-scenes professional staff that handles all of the contributions, distributions, investment, tax filing and audit for NCF affiliated funds.

The Nebraska Community Foundation is a nonprofit organization powered by a small staff and hundreds of volunteers across the state. Without the annual support of people who believe in and invest in our mission, it would be impossible to support our volunteers with training, leadership development, marketing and financial management.

Through the charitable contributions of individuals, businesses and organizations, NCF is able to carry out the important work of Rural Development Philanthropy.

Thanks to These Donors Who Are Partners in Our Work
Gifts received
7/1/2012 – 6/30/2013

$100,000 and above
The Sherwood Foundation
Omaha
USDA – Rural Development
Anonymous
$25,000 - $99,999
Consolidated Companies
Lincoln
First National Bank of Omaha
Omaha

$10,000 - $24,999
William H. & Erma C. Damme Farms LLC
Talmage
Kenner Family Donor-Advised Fund
Hebron
Judy and Ron Parks
Papillion
Bruning State Bank
Bruning
Richard and Darlene Walter
Shickley
Union Bank & Trust Company
Lincoln
Cornerstone Bank
York
Elaine S. Wolf
Albion

$5,000 - $9,999
Daycos
Norfolk
MBN Financial Group
McCook
Countryside Bank
Unadilla
Diller Telephone Company
Diller
Ameritas Charitable Foundation
Lincoln
Bellevue University
Bellevue
Pinnacle Bank
Columbus
Westwood Trust
Omaha
Judith Brockmeier
Eustis
Dennis and Nancy Stara
Lincoln
Millard Manufacturing
Omaha
Moeller Electric
Byron
McCook National Bank
McCook
Kathleen Thuman,
Lincoln
Farmers State Bank,
Maywood
Bettenhausen Family Foundation
Lincoln
Bob and Michelle Dudley
Norfolk
Shannon Harner and
Philip Goddard
Lincoln
Auburn Agency
Auburn
Elkhorn Valley Bank
Norfolk
Farmers National Company
Omaha
Fillmore County Hospital Foundation
Geneva
First Bank & Trust Company
Minden
Great Plains Communications
Blair
HBE Becker Meyer Love LLP
Lincoln
Herberg Investment Team
of Wells Fargo Advisors
Omaha
Jeffres Sand & Gravel
Burwell
Koley Jessen PC LLO
Omaha
Fred and Carol Lockwood / Lockwood Foundation
Scottsbluff
Nebraska Investment Finance Authority
Lincoln
Nebraska Life Magazine
Norfolk
Pinpoint Communications
Cambridge
Sara Coffee Radii and
Gary Radii
Omaha
Security Bank
Laurel
Tintsman Family
Donor-Advised Fund
Lincoln
Walter Insurance
Shickley
Jay and Susie Wolf
Albion

$1,000 to $1,999
Lori and Russ Pankonin
Farmington
Susan M. Ugai
Lincoln
Diane M. Wilson
Lincoln
Joe and Bev Ferguson
Norfolk
Tri-County Bank
Stuart
Ray and Deb Welsh
Pender
Graff Family, Inc.
McCook
Reinke Manufacturing Company
Deshler
Judith Scherer Connealy
and Matt Connealy
Decatur
K.C. and Colleen Belitz
Columbus
Jeff Yost and
Cindy Ryman Yost
Lincoln

Allen and Kay Blezek
Lincoln
INS PRO Insurance
Lincoln
J. Paul McIntosh
Norfolk
Kurt and Ann Tjaden
Omaha

$500 to $999
Reggi and Doug Carlson
Lincoln
Allen and Lois Steuter
Johnstown
Douglas and Louise Bereuter
Cedar Bluffs
Lora Damme and Jay Longinaker
Talmage
Steve Buttress
Kearney
Jim and Terri Gustafson
Lincoln
Robert E. Mundy
Omaha
Pete and Jonnie Peterson
Brule
Jeanene and Roger Wehrbein
Plattsburgh
Marcia A. White
Lincoln
Sam and Joyce Baird
Lincoln
Doug and Pat Friedli
Nebraska City
E. Lyle Kinley Jr.
Boston, MA
KRNV 880 Rural Radio
Lexington
Midwest Bank
Pierce
Rubendall Foundation
Charitable Trust
Lincoln
Don Schmaderer
Stuart
Jon and Jennifer Schmaderer
Stuart
Steven and Sandra Wendell
Axtell

NCF accountant Amy Fey has been on our team for 15 years. She is part of a behind-the-scenes professional staff that handles all of the contributions, distributions, investment, tax filing and audit for NCF affiliated funds.

The Nebraska Community Foundation is a nonprofit organization powered by a small staff and hundreds of volunteers across the state. Without the annual support of people who believe in and invest in our mission, it would be impossible to support our volunteers with training, leadership development, marketing and financial management.

Through the charitable contributions of individuals, businesses and organizations, NCF is able to carry out the important work of Rural Development Philanthropy.
Community Funds Partnering with Schools

NCF’s community-based affiliated funds provide the structure for hundreds of community groups to conduct their fundraising and receive contributions. School districts are no exception. Donations to different projects can be made in a number of ways, including online through NCF’s website. Contributions are tax-deductible. And school program directors are relieved of the burdens of financial management and reporting.

B.E.A.T. in Brown County

Using tractor parts, irrigation tubes, water coolers and just plain junk, Kim Bejot’s Ensemble of Acoustic Troubadours explores sounds found in the Sandhills. Add a dash of exploration, discovery, and a handful of energetic kids and you have a unique musical group called B.E.A.T.

B.E.A.T., founded in 2001, has achieved success due to the creative kids involved and a never-ending supply of instruments found in rural Nebraska. B.E.A.T. has performed for pre-schools, senior citizen centers, at amusement parks and 4-H gatherings, at state and national conventions and even the Governor’s Arts Awards.

“We opened our account with the Brown County Fund in 2005. It has been a god-send not having to set up our own nonprofit organization. With all the rules, regulations and accounting, it’s great to have NCF and the Brown County Fund as partners,” said Bejot.

“Most of our budget comes from the sales of donated sweet corn. The kids pick it and sell it. The program is especially important for kids who need an outlet beyond typical school activities.”

Plattsmouth High School of Business™

In 2010 Plattsmouth High School adopted a business curriculum unlike any other in the state – the High School of Business™. In 2013, the first HSB™ seniors graduated. Grant money helped get the program off the ground during the early years. Now, the Plattsmouth Community Foundation Fund is partnering with the school as a resource for charitable investment in the program.

“It’s a project-driven curriculum. You walk into a room and you see kids bouncing off the walls and working in groups. It’s noisy. That’s my kind of teaching,” said business teacher Don Gilpin.

Beginning in their sophomore year, students take at least six rigorous business administration courses. They complete project after project. “Empty Lot” is one of the first they tackle. “They pick an empty lot somewhere in town then decide what the best businesses would be to be located there,” said Gilpin. Students use technology in each course, hear from expert guest speakers, complete internships, write business plans and make presentations. The result is an increase in confidence and enthusiasm. As a capstone to the program, the class operates a not-for-profit business and donates the proceeds.
Partnering with Professional Advisors

“Steve and Bev wanted their charitable giving to have long-term impact, but they were concerned. They didn’t want to bog down their children with administrative work; they wanted to give them the opportunity to enjoy the fun part of charity,” said attorney Christin Lovegrove. “I knew that NCF would be the perfect avenue.”

The solution was to establish an endowed donor-advised fund through the Nebraska Community Foundation. The Fund Advisory Committee will include their two children, Scott Harms and Jamie Calkins, and trusted others.

“I like the idea of giving back in a way that it doesn’t all get spent in one shot. With an endowment, only the earnings can be spent so the giving goes on forever,” said Steve.

Steve and Bev Harms of Davenport consult with attorney Christin Lovegrove (right) of Heinisch & Lovegrove Law Office in Geneva. They turned to her for help in planning their charitable legacy.

“NCF was just what we were looking for,” said Steve. “We thought about having a private foundation, but Christin explained how expensive that can be. Now all the administration of our charitable giving is taken care of. With the tax rules and other issues, it’s nice to know that everything will be handled. With NCF, we’re secure that all of our directives will be honored,” Steve said.

“Working with people who make these kinds of gifts is such a fulfilling part of my job,” Christin said.

“NCF handles all the details. The fewer the burdens the better it works for my clients!”

Is giving through the Nebraska Community Foundation a good fit for your clients?

- Do you have clients who care deeply about their local community?
- Do they give to more than one charitable cause?
- Are they interested in creating a personal or family legacy in their community?
- Would they like to stay personally involved in the use of their gift dollars?
- Do they want to receive maximum tax benefit for their charitable contributions under federal law?
- Do they place a priority on sound financial management of their contributions?
- Are they considering the creation of a private foundation, but concerned about cost and administrative complexity?

If you answered yes to any of these questions, your clients would benefit from knowing more about the Nebraska Community Foundation.

Contact Jim Gustafson
NCF Gift Planning Director
(402) 323-7341
Learn how we can help.
Creating a Family Legacy

Born in Hancock, Iowa in 1934, Mitzi Fox began calling Albion ‘home’ when she and her husband, Jim, moved back to his hometown in 1960. Jim succeeded his father as president of First National Bank in Albion in 1963, and the couple spent their lives working in and for their community.

“Jim was a community-minded person. He owned the bank, which was one of the first go-to places whenever there was a need in the community. His leadership was important,” said Jay Wolf, member of the Boone County Area Foundation Fund.

Jim and Mitzi shunned the spotlight and taught their five children to do acts of charity not to have your name on a building or in the paper, but simply to do good.

Mitzi delivered Meals on Wheels for more than 30 years and served as a mentor for TeamMates. Young people were a passion of hers. She taught high school confirmation classes and shared her love and knowledge with students taking classes at the Olson Nature Preserve northwest of Albion.

After watching the work of the Boone County Area Foundation Fund, she saw the community fund as a way to carry out her charitable goals far beyond her lifetime.

“A couple years ago, Mitzi informed the fund that she would like to make a major gift of more than $266,000 to help replace the old swimming pool. But she wanted to make sure the community was behind the idea and came up with a plan. There probably would be no swimming pool had it not been for Mitzi. Right away, a committee got organized not only to raise money, but also to pass a $2.95 million bond issue. That opened the door for a matching Kiewit Foundation grant,” said Wolf.

“Mitzi was always thinking in the long-term,” said Fund Advisory Committee chair Rori Erickson. “She saw the pool project not just as a place for kids to swim, but a point of pride for our community. She spent hundreds of hours working on every detail. It was a personal privilege to work alongside Mitzi. I learned so much from her,” said Erickson.

After Jim’s death, Mitzi realized she was not in a position, without family in the business, to own and operate the bank. Turning to her financial advisors, Mitzi created a Charitable Remainder Trust. This tax-exempt trust received ownership of her shares of the bank stock. The shares were then sold by the trust, and the proceeds from the sale were reinvested to generate income for Mitzi’s lifetime and allowed her to honor her own and her husband’s wishes to give back to community after their lifetimes.

The Boone County Area Foundation Fund is one of several beneficiaries of her Charitable Remainder Trust. Her gift of more than $350,000 will be placed in the Fund’s unrestricted Legacy Endowment, which will continue to grow and give back for generations.

Mitzi passed away in July 2013, just a few weeks before the groundbreaking ceremony for the new swimming pool she had spearheaded. However, her love for the people and places she and Jim cherished will live on forever.
The Legacy Society

Becoming a Member of the Legacy Society

The Nebraska Community Foundation’s Legacy Society is our way to celebrate and say thank you to generous donors of both lifetime gifts and future gift provisions through estate plans that benefit Nebraskans. You will be enrolled in the Legacy Society when you let NCF know of your charitable intentions. With permission, you will be honored in NCF’s annual report and you will receive an invitation to attend the NCF annual banquet.

If you would like to support the Nebraska Community Foundation, give back to your hometown or if you have already made a future gift intention in your will, through a beneficiary designation or with a life income arrangement, contact Jim Gustafson, Gift Planning Director, at (402) 323-7341 or jgustafson@nebcommfound.org.

Recognition in the Legacy Society is based on contributions made through and information known on or before June 30, 2013.

The NCF Stakeholders Club honors those generous individuals who have made a planned gift of any amount to the Nebraska Community Foundation to support our community-building mission.

Lemoine “Andy” and Geri* Anderson
McCook
Fred and Penni Bruning
Bruning
Wayne and Beverly Buller
Ericson
Judith Scherer Connealy and Matt Connealy
Decatur
Brandon and Tammy Day
Norfolk
Douglas A. and Patricia L. Friedli
Nebraska City

Douglas and Judy Gaswick
Imperial
Mark and Linda Graff
McCook
Jim and Terri Gustafson
Lincoln
In Memory of Leo Hink
Jana M. Jensen
Bingham
Fred and Carol Lockwood
Scottsbluff
Maxine and Francis Moul
Lincoln

Irv and Wanda Omtvedt
Lincoln
Lori and Russ Pankonin
Imperial
Judy and Ron Parks
Papillion
Pete and Jonnie Peterson
Brule
Beverly and Jack* Pollock
Ogallala
Jon D. and Jennifer L. Schmaderer
Stuart
James P. Scholz
Omaha
Nicole Sedlacek
O’Neill
Frank and Shirley Sibert
Kearney
Dennis and Nancy Stara
Lincoln

Al and Lois Steuter
Johnstown
Bob and Jean Stowell
Ord
Brian and Kelli Thompson
Waverly
Kathleen Thuman
Lincoln
Richard and Darlene Walter
Shickley
Ray and Deb Welsh
Pender
Marcia A. White
Lincoln
Diane M. Wilson
Omaha
Jeff Yost and Cindy Ryman Yost
Lincoln

* Donor is deceased.

Recognition in the Legacy Society is based on contributions made through and information known on or before June 30, 2013.

Ten Tools for Charitable Gift Planning

1) Charitable Bequest
   A provision in your will that creates a legacy

2) Gift of Retirement Plans
   Avoids potential double taxation

3) Gift of Life Insurance
   Easy, convenient and flexible

4) Donor-Advised Fund
   Provides maximum tax benefits and grantmaking flexibility

5) Charitable Gift Annuity
   Provides lifetime income

6) Gift of Securities
   Offers triple tax benefits

7) Gift of Ag Commodities
   A tax-wise gift compared to cash

8) Gift of Real Estate
   Provides significant tax advantages

9) Charitable Remainder Trust
   Increases income and bypasses capital gains taxes

10) Wealth Replacement Trust
    Helps provide for family and charity
The Jim and Elaine Wolf Club recognizes the generosity of those individuals, foundations and corporations who have made cumulative, lifetime gifts of $100,000 or more to an NCF affiliated fund. The Club is named in honor of the late Jim Wolf and his wife, Elaine, of Albion, who initiated NCF’s endowment with a gift of $100,000, and provided the first $100,000 challenge grant to Boone County to build a permanent endowment.

Lemoine “Andy” and Geri Anderson
McCook
Paul John Anton and Doris Wirth Foundation
Nebraska City
Gary Jon Aten and Caroline Skopec Aten
Atkinson
Blue Cross Blue Shield of Nebraska
Omaha
Brandt Family
Unadilla
Wayne and Beverly Buller
Enoson
Cargill
Minneapolis, MN
Consolidated Companies / Thompson Family
Lincoln
Charles* and Margre* Durham
Thomas and Charlene Chivers
Pierce
W.H. and E.C. Damme
Farms LLC / Lora Damme and Jay Longiker
Talmage
Bette J. and Robert A.* Essig
Burwell
Farmers National Company
Omaha
Don* and Artice* Fells
First National Bank of Omaha
Omaha
Weston and Winifred Furrer
Lincoln
George F. Garlick
Richland, WA
Bud and Georgiane Gerhart
Lincoln
Lloyd* and Naomi* Geweke
Great Plains Communications
Blair
Gerald and Verlene Gunderson
Wausa
Bonnie McManigal Gupta
Sebastopol, CA
Robert Harm*
Don and Alice Harpst
McCook
In Memory of Lyndall Harris
Judy Hemberger
Estes Park, CO
Humboldt Community Foundation Inc.
Humboldt
Robert Hunt*
Darrel and Deb Johnson
Shickley
Kermit Karns and Lottie Wolf Karns*
Imperial
W.K. Kellogg Foundation
Battle Creek, MI
Kenner Family
Hebron
Peter Kiewit Foundation
Omaha
Richard P. Kimmel and Laurine Kimmel Charitable Foundation
Lincoln
In honor of Vincent J. and Marie V. Krefels
Nebraska City
Raymond Lohmeyer*
Karl H. & Wealtha H.
Nelson Family Foundation Inc.
Nebraska City
Tom and Cynthia Olson
Lisco
Judy and Ron Parks
Papillion
Raile Family
Benkelman
Anthony F. and Jeanne Raimondo
Columbus
Rolland R. Ramsthel*
Jim and Lanita Recob
Laurel
Harold and Marilyn Rink
Pender
Suzanne and Walter Scott Foundation
Omaha
Harold W. Sears*
Paul and Karen Seger
Atkinson
Frank and Shirley Sibert
Kearney
Steinhart Foundation
Nebraska City
The Sherwood Foundation
Omaha
Dale and Jean* Tinstman
Lincoln
Tri-County Bank / Schnaderer Family
Stuart
Ona O. Warden
Mullen
Dennis and Toni Werner
Chambers
Wiebe Ralston Foundation
Ralston
Hugh, Bill and Cam*
Wilkins
Geneva
Wilkinson Family
Curtis
World’s Foremost Bank
Lincoln
Connie Day Foundation
Norfolk
Estate of Connie Day
Brandon and Tammy Day
Norfolk
John Day
Ravenel, SC
Estate of Rudolph Elis
Estate of Don and Artice Fells
Estate of James Fisher
Bernard and Susan Hay
Scottsdale, AZ
Jerry and Karla Huse
Norfolk

The Connie Day Club honors individuals who have made a planned gift of $500,000 or more in their will, through a beneficiary designation or with a life income arrangement to an affiliated fund of the Nebraska Community Foundation. By designating a $500,000 life insurance policy to establish the Connie Fund, Connie Day created an endowment to benefit the children of Northeast Nebraska.

Lemoine “Andy” and Geri* Anderson
McCook
Estate of Erna Badstieber
Estate of Shirley Kreutz
Bennett
Estate of John and Maurine Biegert
Estate of Bruno and Laverne Boetcher
Densil* and Elaine Christiansen
Pender
Estate of Leonard and Audrey Cumming
Estate of Tam and Deanne Damkroger
Lincoln
Estate of Connor Vinzant
Lincoln
Estate of Irene C. Stenger
Allen D. Strunk
Las Vegas, NV
Estate of Mildred and Verner Vinzant
Jay and Susie Wolf
Albion
Estate of Lester and Helen Wolfe
Estate of John and Alyce Wozab
Norfolk

Since 2002 the Connie Fund has invested more than $162,000 in programs to educate, enrich, inspire and protect the children of Northeast Nebraska. Over the past two years the Fund has provided grants to 24 Youth Philanthropy Contest winners, whose charitable projects have benefited thousands of lives. As of June 30, 2013, the Connie Fund’s endowment had grown to a balance of over $760,000.
The Hometown Heritage Club recognizes individuals who have made a planned gift of any amount to benefit an affiliated fund of the Nebraska Community Foundation.

Colin and Teresa Albers
Nebraska City

Estate of Wyonna Alfs
Estate of Laura “Merle” Atkinson

Estate of Dr. John L. Batty
Guy and Bonnie Bechtel

Ogallala
Kerry and Colleen Belitz
Columbus

Estate of Charles Wiltion Berryman

Great Bend, KS
Rick and Tracie Chochon
Bruning

Fred and Penni Bruning
Bruning

Rick and Tracie Chochon
Great Bend, KS

Janet L. Krotter Chvala
O’Neill

Steven and Beverly Harms
Davenport

Joan Hendrickson
Shickley

Estate of Arnold W. Henrichs
Shickley

Estate of John E. Daro
Nordfolk

Bob and Michelle Dudley
Norfolk

Rori D. Erickson
Albion

Bette J. and Robert A.* Essig
Burwell

Estates of Dale and Irene Fadschild
Nebraska City

Jared and Julie Falty and Family
Nordfolk

Joe and Bev Ferguson
Norfolk

Estates of Blanche A. Fillipi
Columbus

Bud and Rita Fleischer

L.J.* and Mitzi* Fox Family
Albion

Estates of Paul M. Fox
George A. and Patricia L. Friedli
Nebraska City

Erv and Marcia Friesen
Nebraska City

Douglas and Judy Gaswick
Imperial

Estates of Kenneth J. Good

Mark and Linda Graff
Mccook

Wayne and Linda Green
Chambers

Daniel and Tacy Griess
 Alliance

Gerald G. Grote
Shickley

Jim and Terri Gustafson
Lincoln

Estate of Arlen Lohmeyer

Estate of Raymond Lohmeyer
Plattsmouth

Susan Lorence / Ray Newton
Plattsmouth

Mark and Jana Lorenzen
Pender

Chad Lottman
Diller

Douglas and Cindy Lottman
Diller

Bonnie and Gerry Luckey
David City

Donald Lundeen
Newman Grove

Ronald Maas
Bennet

Paul and Angie Madison
Nebraska City

Estates of Bonnie and Eugene Martinson

Travis and Heidi McConnell
Wallace

Marilyn D. McNabb
Lincoln

Rudge and Phyllis Meierhenry
Clancy, MT

Jerry and Nadia Meyer
Callaway

Doris B. Miller
Stuart

Maxine and Francis Moul
Lincoln

Michael and Lynn Namuth
Sidney

Kathryn Nelson
Nebraska City

Elise A. Newman
Imperial

James and Virginia Nissen
Lincoln

LG Norman
Pender

Chuck and Jana Olsen
Norfolk

Lori and Russ Pankonin
Imperial

David and Tammy Partsch
Nebraska City

Estates of Edward and Eldiva Pavlik

Larry and Angie Peirce
David City

Patricia A. Petsche
Petersburg

Estate of John B. Pettys

Paula Mitchell Pflueger
Norfolk

Tom and Veria Plummer
Lincoln

Annette A. Pritchard
Laurel

Mark and Kelly Pback
O’Neill

Lois and Richard* Quimby
Nebraska City

Estate of Rolland R. Ramthel

Mary Peterson Reinholt
Plattsmouth

Estate of Edith M. Robbins

Beth and Dean Roelfs
Diller

W. Randall Sandman
Diller

Jon D. and Jennifer L.
Schmaderer
Stuart

Mike Schultd
Plattsmouth

Nicole Sedlacek
O’Neill

Estate of Kathryn A. Wall

Jo Ann Ward
Albion

Ona O. Warden
Mullen

Merrit C. Warren
Creighton

Roger and Jeanene Wehrbein
Plattsmouth

Ray and Deb Welsh
Pender

Bill and Maureen Wenke

Estate of Sylvia Viola Wilson

Estate of Karen J. Winship

Don and Michelle Wolfe
Overland Park, KS

* Donor is deceased.
## Contributions to Affiliated Funds
### $5,000 and above for 12 months ending June 30, 2013

<table>
<thead>
<tr>
<th>Donor</th>
<th>Beneficiary Affiliated Fund</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>$500,000 and above</strong></td>
<td></td>
</tr>
<tr>
<td>Estate of Artice Fells</td>
<td>Don and Artice Fells Fund</td>
</tr>
<tr>
<td>Richard P. Kimmel and Laurine Kimmel Charitable Foundation</td>
<td>Hebron, McCook, Nebraska City</td>
</tr>
<tr>
<td>The Sherwood Foundation</td>
<td>Sherwood Foundation Fund for Rural Nebraska</td>
</tr>
<tr>
<td><strong>$250,000 to $499,999</strong></td>
<td></td>
</tr>
<tr>
<td>Anonymous</td>
<td>Anonymous Donor-Advised Fund</td>
</tr>
<tr>
<td>Charles Wilton Berryman Trust</td>
<td>Arthur, Keith County</td>
</tr>
<tr>
<td>Estate of Neil Lancaster</td>
<td>Plattsmouth</td>
</tr>
<tr>
<td>World’s Foremost Bank</td>
<td>Cabela’s Donor-Advised Fund</td>
</tr>
<tr>
<td><strong>$100,000 to $249,999</strong></td>
<td></td>
</tr>
<tr>
<td>Anonymous</td>
<td>Anonymous Donor-Advised Fund</td>
</tr>
<tr>
<td>Anonymous</td>
<td>Arnold</td>
</tr>
<tr>
<td>Estate of John and Maurine Biegert</td>
<td>Shickley</td>
</tr>
<tr>
<td>Jim and Lanita Recob</td>
<td>Laurel</td>
</tr>
<tr>
<td>Wiebe Ralston Foundation</td>
<td>Ralston</td>
</tr>
<tr>
<td><strong>$50,000 to $99,999</strong></td>
<td></td>
</tr>
<tr>
<td>Anonymous</td>
<td>Platte River Whopping Crane Maintenance Fund, Wachiska Audubon Society Fund</td>
</tr>
<tr>
<td>Anonymous</td>
<td>Nebraska City</td>
</tr>
<tr>
<td>Anonymous</td>
<td>McCook</td>
</tr>
<tr>
<td>George Dudley</td>
<td>Norfolk</td>
</tr>
<tr>
<td>Village of Howells Q125 Celebration</td>
<td>Howells</td>
</tr>
<tr>
<td>Estate of Franklin Kjeldgaard</td>
<td>Big Springs</td>
</tr>
<tr>
<td>Elaine S. Wolf</td>
<td>Boone County, Wolf Family Donor-Advised Fund</td>
</tr>
<tr>
<td>Jay and Susie Wolf</td>
<td>Boone County, Wheeler County</td>
</tr>
<tr>
<td><strong>$25,000 to $49,999</strong></td>
<td></td>
</tr>
<tr>
<td>Anonymous</td>
<td>Arthur, Bertrand, Country Club Neighborhood Association Fund, Unadilla</td>
</tr>
<tr>
<td>Anonymous</td>
<td>Byron</td>
</tr>
<tr>
<td>Howard D. and Peggy J. Atkins</td>
<td>Howard and Peggy Atkins Donor-Advised Fund</td>
</tr>
<tr>
<td>Bills Volume Sales Inc.</td>
<td>Nebraska Cattlemen Research and Education Foundation Fund</td>
</tr>
<tr>
<td>Brown County Hospital</td>
<td>Brown County Hospital Endowment Fund</td>
</tr>
<tr>
<td>Elwood Area Foundation Inc.</td>
<td>Elwood</td>
</tr>
<tr>
<td>Ethel C. Flannigan Trust</td>
<td>Stuart</td>
</tr>
<tr>
<td>Heitmann Farms Inc.</td>
<td>Byron</td>
</tr>
<tr>
<td>John Michael Hemmer and Lori Raphael</td>
<td>Chief Standing Bear Journey for Justice Scholarship Fund, Country Club Neighborhood Association Fund</td>
</tr>
<tr>
<td>Ron Huss Livestock Inc.</td>
<td>Nebraska Cattlemen Research and Education Foundation Fund</td>
</tr>
<tr>
<td>Terry and Gwen Johnson</td>
<td>Eustis, Keith County</td>
</tr>
<tr>
<td>Lawrence and Edna Lichti</td>
<td>Shickley</td>
</tr>
<tr>
<td>Nebraska Indian Education Association</td>
<td>Chief Standing Bear Journey for Justice Scholarship Fund, Bayard</td>
</tr>
<tr>
<td>Quivey Bay State Foundation</td>
<td>Deshler, Edna &amp; Richard Reinke Scholarship Fund</td>
</tr>
<tr>
<td>Edna A. Reinke</td>
<td>Deshler, Nebraska LEAD Program Foundation Fund</td>
</tr>
<tr>
<td>Reinke Manufacturing Company Inc.</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Donor</th>
<th>Beneficiary Affiliated Fund</th>
</tr>
</thead>
<tbody>
<tr>
<td>Estate of Daniel E. Timms</td>
<td>Butler County</td>
</tr>
<tr>
<td>V &amp; I Family Trust</td>
<td>Irene and Verne Pretzer Scholarship Fund</td>
</tr>
<tr>
<td>Western Prairie Hospice</td>
<td>Keith County</td>
</tr>
<tr>
<td>Cory and Jeri Wiedel</td>
<td>Hebron</td>
</tr>
<tr>
<td>Wallace Teen Center</td>
<td>Wallace</td>
</tr>
<tr>
<td>Dale and Janie Zadina</td>
<td>Valley County</td>
</tr>
<tr>
<td><strong>$15,000 to $24,999</strong></td>
<td></td>
</tr>
<tr>
<td>John L. Batty Trust</td>
<td>McCook</td>
</tr>
<tr>
<td>Butler County Clinic P.C.</td>
<td>Butler County</td>
</tr>
<tr>
<td>BW Telcom</td>
<td>Raile Family Donor-Advised Fund</td>
</tr>
<tr>
<td>Linda L. Carlson Living Trust</td>
<td>Thedford</td>
</tr>
<tr>
<td>Joan Gibney</td>
<td>Stuart</td>
</tr>
<tr>
<td>Gerald E. and Verlene Gunderson</td>
<td>Wausau</td>
</tr>
<tr>
<td>Harlequin</td>
<td>Diller</td>
</tr>
<tr>
<td>Jerry Huse</td>
<td>Norfolk</td>
</tr>
<tr>
<td>Darrel and Deb Johnson</td>
<td>Shickley</td>
</tr>
<tr>
<td>W.K. Kellogg Foundation Trustee DAF of the Lincoln Community Foundation</td>
<td>Diller</td>
</tr>
<tr>
<td>Kimman Oldfield Family Foundation Trust</td>
<td>Elgin, Red Cloud</td>
</tr>
<tr>
<td>Daniel and Sarah Miller</td>
<td>Nebraska LEAD Program Foundation Fund, Shickley</td>
</tr>
<tr>
<td>Nebraska Central Railroad Co.</td>
<td>Norfolk</td>
</tr>
<tr>
<td>Norfolk Iron &amp; Metal Co.</td>
<td>Norfolk</td>
</tr>
<tr>
<td>Nucor Corporation</td>
<td>Leadership Nebraska Foundation Fund, Norfolk</td>
</tr>
<tr>
<td>Phelps County Community Foundation Inc.</td>
<td>Bertrand</td>
</tr>
<tr>
<td>Pinnacle Bank</td>
<td>Arnold, Butler County, Columbus, Holt County, Keith County, Nebraska Business Hall of Fame Scholarship Fund, Nebraska LEAD Program Foundation Fund, Verdigr</td>
</tr>
<tr>
<td>Region V Systems</td>
<td>Nebraska Volunteer Foundation Fund</td>
</tr>
<tr>
<td>Harold K. Scholz Co.</td>
<td>Ralston</td>
</tr>
<tr>
<td>Joe Stanta</td>
<td>Chief Standing Bear Journey for Justice Scholarship Fund</td>
</tr>
<tr>
<td>Stuart Athletic Club Inc.</td>
<td>Stuart</td>
</tr>
<tr>
<td>Tietjen &amp; Son LLC</td>
<td>Byron</td>
</tr>
<tr>
<td>Dale Tinstman</td>
<td>Tinstman Family Donor-Advised Fund</td>
</tr>
<tr>
<td>West Holt Medical Services Foundation</td>
<td>West Holt Medical Services Endowment Fund</td>
</tr>
<tr>
<td>Wolf Foundation</td>
<td>Wheeler County</td>
</tr>
<tr>
<td>Georgia Ann and Richard A. Whitcomb</td>
<td>Imperial</td>
</tr>
<tr>
<td><strong>$10,000 to $14,999</strong></td>
<td></td>
</tr>
<tr>
<td>Anonymous</td>
<td>Verdigr</td>
</tr>
<tr>
<td>Bartak Family Charitable Fund</td>
<td>Brown County</td>
</tr>
<tr>
<td>Rex Biegert Family</td>
<td>Shickley</td>
</tr>
<tr>
<td>Blue Haven Farmland Inc.</td>
<td>Bertrand</td>
</tr>
<tr>
<td>Cohn Farms LLC</td>
<td>McCook</td>
</tr>
<tr>
<td>Consolidated Companies</td>
<td>Arthur, Blaine County, Curtis, Eustis, Hyannis, Mullen, Thedford, Wallace</td>
</tr>
<tr>
<td>Lora Damme and Jay Longinaker</td>
<td>William H. and Erma C. Damme Donor-Advised Fund</td>
</tr>
<tr>
<td>Dueland Farms Inc.</td>
<td>McCook</td>
</tr>
<tr>
<td>Tobe and Robyn Duensing</td>
<td>Byron</td>
</tr>
<tr>
<td>Donor</td>
<td>Beneficiary Affiliated Fund</td>
</tr>
<tr>
<td>--------------------------------------------</td>
<td>---------------------------------------------</td>
</tr>
<tr>
<td>Graff Family Inc.</td>
<td>McCook</td>
</tr>
<tr>
<td>Alan Larson and Deborah Kruse Larson</td>
<td>Verdigr</td>
</tr>
<tr>
<td>Monsanto Company</td>
<td>Bertrand, Deshler, Dorchester, Nebraska LEAD Program Foundation Fund, Red Cloud</td>
</tr>
<tr>
<td>Nebraska Cattlemen</td>
<td>Nebraska Cattlemen Research and Education Foundation Fund</td>
</tr>
<tr>
<td>Pacific Life Foundation</td>
<td>Leadershi Nebraska Foundation Fund</td>
</tr>
<tr>
<td>Don Schmaderer</td>
<td>Atkinson, Stuart</td>
</tr>
<tr>
<td>Dennis D. Schmidt</td>
<td>Diller</td>
</tr>
<tr>
<td>Valero Energy Foundation</td>
<td>Boone County</td>
</tr>
<tr>
<td>Valley County Health System Foundation</td>
<td>Valley County Health System Endowment Fund</td>
</tr>
<tr>
<td>Richard and Darlene Walter</td>
<td>Byron, Shickley</td>
</tr>
<tr>
<td>John W. (Jack) Wells</td>
<td>Boon County</td>
</tr>
<tr>
<td>Greg and Pam Wolford</td>
<td>McCook</td>
</tr>
<tr>
<td>Young at Heart Senior Citizens</td>
<td>Bertrand</td>
</tr>
<tr>
<td>Colin and Teresa Albers</td>
<td>Nebraska City</td>
</tr>
<tr>
<td>The Animal Run</td>
<td>Hickman</td>
</tr>
<tr>
<td>Ballroom Restoration Committee</td>
<td>Bee</td>
</tr>
<tr>
<td>Robert and Janice Batt</td>
<td>Friends of the Governor's Residence Fund</td>
</tr>
<tr>
<td>June R. Bentley</td>
<td>Boone County</td>
</tr>
<tr>
<td>Bertrand Rescue Trust</td>
<td>Bertrand</td>
</tr>
<tr>
<td>BKD Foundation</td>
<td>Ralston</td>
</tr>
<tr>
<td>James Bradford Jr.</td>
<td>Norfolk</td>
</tr>
<tr>
<td>Donna E. Bright</td>
<td>Ralston</td>
</tr>
<tr>
<td>Jerry Brockman and Therese Sullivan</td>
<td>O'Neill</td>
</tr>
<tr>
<td>Byron Lions Club</td>
<td>Byron</td>
</tr>
<tr>
<td>Byron State Bank</td>
<td>Byron</td>
</tr>
<tr>
<td>Shirley Coen</td>
<td>Arnold</td>
</tr>
<tr>
<td>Cool Farms Inc.</td>
<td>Arnold</td>
</tr>
<tr>
<td>Countieside Bank</td>
<td>William and Rose Marie Brandt Donor-Advised Fund, Unadilla</td>
</tr>
<tr>
<td>Tom and Deanne Damrkro</td>
<td>Damkro Donor-Advised Fund</td>
</tr>
<tr>
<td>Daycos</td>
<td>Connie Donor-Advised Fund, Nebraska Business Hall of Fame Scholarship Fund, Norfolk</td>
</tr>
<tr>
<td>Ralph and Cathy Dockery</td>
<td>Decatur</td>
</tr>
<tr>
<td>Dodge County Cattlemen</td>
<td>Nebraska Cattlemen Research and Education Foundation Fund</td>
</tr>
<tr>
<td>Stephen and Trudy Dowson</td>
<td>Keith County</td>
</tr>
<tr>
<td>Bob and Michelle Dudley</td>
<td>Norfolk</td>
</tr>
<tr>
<td>Lloyd Ebneier</td>
<td>Bertrand</td>
</tr>
<tr>
<td>Elkorn Valley Bank</td>
<td>Norfolk</td>
</tr>
<tr>
<td>Farm Credit Services of America</td>
<td>Friends of the Governor’s Residence Fund, Keith County, Nebraska Cattlemen Research and Education Foundation Fund, Nebraska LEAD Program Foundation Fund, Thedford</td>
</tr>
<tr>
<td>Farmers Mutual Insurance Company of Nebraska</td>
<td>Nebraska Business Hall of Fame Scholarship Fund, Nebraska LEAD Program Foundation Fund, Thedford</td>
</tr>
<tr>
<td>Farmers Union Co-Op Company</td>
<td>Friend</td>
</tr>
<tr>
<td>First State Bank</td>
<td>Chimney Rock School and Community Fund</td>
</tr>
<tr>
<td>Bob and Sue Foehlinger</td>
<td>Bobby Foehlinger Memorial Scholarship Fund, Ralston</td>
</tr>
<tr>
<td>Bruce Freitag</td>
<td>Byron</td>
</tr>
<tr>
<td>RJ and Jessica Gall</td>
<td>Norfolk</td>
</tr>
<tr>
<td>Jeffrey and Rebecca Gerhart</td>
<td>Newman Grove</td>
</tr>
<tr>
<td>Gracie Creek Ranch</td>
<td>Burwell</td>
</tr>
<tr>
<td>Graff Charitable Foundation Inc.</td>
<td>McCook</td>
</tr>
<tr>
<td>Jeff and Catherine Hermance</td>
<td>Keith County</td>
</tr>
<tr>
<td>Burl Holmes</td>
<td>Byron</td>
</tr>
<tr>
<td>Harvey and Deloris Hoops</td>
<td>Byron</td>
</tr>
<tr>
<td>Richard A. Huss</td>
<td>Nebraska Cattlemen Research and Education Foundation Fund, Ralston</td>
</tr>
<tr>
<td>Mark A. Klinker</td>
<td>Hebron</td>
</tr>
<tr>
<td>Kenneth and Stephanie Korff</td>
<td>Boone County</td>
</tr>
<tr>
<td>Kruse Farms Inc.</td>
<td>Nebraska City</td>
</tr>
<tr>
<td>Jeff Larson</td>
<td>Newmanton Grove</td>
</tr>
<tr>
<td>Larry and Karen Larson</td>
<td>Brown County</td>
</tr>
<tr>
<td>Lee Foundation / Columbus Telegram</td>
<td>Brown County</td>
</tr>
<tr>
<td>Dr. Paul and Angie Madison</td>
<td>Chimney Rock and Community Fund</td>
</tr>
<tr>
<td>Marbu Inc.</td>
<td>Keith County, Nebraska City</td>
</tr>
<tr>
<td>Maxwell Agi Service LLC</td>
<td>Deshler, Norfolk</td>
</tr>
<tr>
<td>McCook National Bank</td>
<td>McCook</td>
</tr>
<tr>
<td>Niels and Virginia McDermott</td>
<td>Brown County</td>
</tr>
<tr>
<td>Randy and Micki McKibbin and Family</td>
<td>Chimney Rock School and Community Fund</td>
</tr>
<tr>
<td>Microsoft Matching Gifts Program</td>
<td>Keith County, Nebraska City</td>
</tr>
<tr>
<td>Midwest Bank</td>
<td>Deshler, Norfolk</td>
</tr>
<tr>
<td>MNB Financial Group</td>
<td>McCook</td>
</tr>
<tr>
<td>National Trust for Historic Preservation</td>
<td>Heritage Nebraska Main Street Fund</td>
</tr>
<tr>
<td>Karl H. and Wealtha H. Nelson Family Foundation</td>
<td>Nebraska City</td>
</tr>
<tr>
<td>Don and Jolene Olson</td>
<td>Arnold</td>
</tr>
<tr>
<td>Richard and Leona Onken</td>
<td>Ralston</td>
</tr>
<tr>
<td>Debra and Allen Parment</td>
<td>Boone County</td>
</tr>
<tr>
<td>Donald M. Peters Living Trust</td>
<td>Ralston</td>
</tr>
<tr>
<td>Pillen Family Farms Inc.</td>
<td>Columbus</td>
</tr>
<tr>
<td>Pioneer Hi-Bred International, Inc.</td>
<td>Columbus</td>
</tr>
<tr>
<td>PolyTech LLC</td>
<td>Friend, Nebraska LEAD Program Foundation Fund</td>
</tr>
<tr>
<td>R C 7 S Corp.</td>
<td>Friend</td>
</tr>
<tr>
<td>Rock Creek Farms</td>
<td>Keith County</td>
</tr>
<tr>
<td>Rolling Stone Feed Yard LLC</td>
<td>Burwell</td>
</tr>
<tr>
<td>Sentinel Building Systems</td>
<td>Brown County</td>
</tr>
<tr>
<td>Shickley Grain Co.</td>
<td>Boone County</td>
</tr>
<tr>
<td>Keith and Shirley Spohn</td>
<td>Shickley</td>
</tr>
<tr>
<td>Stangel Pharmacy Inc.</td>
<td>Friend</td>
</tr>
<tr>
<td>State Farm Mutual Automobile Insurance Company</td>
<td>Nebraska Volunteer Foundation Fund</td>
</tr>
<tr>
<td>Estate of Esther Stehl</td>
<td>Bertrand</td>
</tr>
<tr>
<td>Gerald and Loydeen Stengel</td>
<td>Shickley</td>
</tr>
<tr>
<td>Kent Tiegen</td>
<td>Byron</td>
</tr>
<tr>
<td>Ken and Janelle Vermaas Jr.</td>
<td>Nebraska Cattlemen Research and Education Foundation Fund, Waverly</td>
</tr>
<tr>
<td>Watts Electric Company</td>
<td>Boone County</td>
</tr>
<tr>
<td>Wells Drug</td>
<td>Nebraska City</td>
</tr>
<tr>
<td>Jerry and Susan Wurtele</td>
<td>Red Cloud</td>
</tr>
<tr>
<td>Jay Yost</td>
<td></td>
</tr>
</tbody>
</table>
### STATEMENT OF FINANCIAL POSITION
*June 30, 2013 and 2012*

<table>
<thead>
<tr>
<th></th>
<th>2013</th>
<th>2012</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash and temporary cash investments</td>
<td>$9,234,951</td>
<td>$14,487,393</td>
</tr>
<tr>
<td>Certificates of deposit</td>
<td>16,173,418</td>
<td>14,979,796</td>
</tr>
<tr>
<td>Investments</td>
<td>57,716,339</td>
<td>48,473,727</td>
</tr>
<tr>
<td>Investment in land</td>
<td>18,000</td>
<td>18,000</td>
</tr>
<tr>
<td>Gift annuities insurance</td>
<td>388,287</td>
<td>633,645</td>
</tr>
<tr>
<td>Due from related party</td>
<td>-</td>
<td>2,858</td>
</tr>
<tr>
<td>Property and equipment, net</td>
<td>63,925</td>
<td>69,410</td>
</tr>
<tr>
<td><strong>Total assets</strong></td>
<td><strong>$83,594,920</strong></td>
<td><strong>$78,664,829</strong></td>
</tr>
<tr>
<td><strong>LIABILITIES</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Funds held for agencies</td>
<td>$4,844,081</td>
<td>$3,853,611</td>
</tr>
<tr>
<td>Accrued payroll liabilities</td>
<td>41,307</td>
<td>41,732</td>
</tr>
<tr>
<td>Accrued other liabilities</td>
<td>119</td>
<td>6,636</td>
</tr>
<tr>
<td>Unearned revenue</td>
<td>90,926</td>
<td>292,658</td>
</tr>
<tr>
<td>Gift annuities payable</td>
<td>956,851</td>
<td>1,225,390</td>
</tr>
<tr>
<td>Long-term obligation</td>
<td>8,165</td>
<td>21,693</td>
</tr>
<tr>
<td><strong>Total liabilities</strong></td>
<td><strong>5,941,449</strong></td>
<td><strong>5,441,720</strong></td>
</tr>
<tr>
<td><strong>NET ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Unrestricted, undesignated</td>
<td>56,753,920</td>
<td>50,779,033</td>
</tr>
<tr>
<td>Unrestricted, board designated</td>
<td>156,761</td>
<td>156,057</td>
</tr>
<tr>
<td>Temporarily restricted</td>
<td>18,958,750</td>
<td>20,725,470</td>
</tr>
<tr>
<td>Permanently restricted</td>
<td>1,784,040</td>
<td>1,562,549</td>
</tr>
<tr>
<td><strong>Total net assets</strong></td>
<td><strong>77,653,471</strong></td>
<td><strong>73,223,109</strong></td>
</tr>
<tr>
<td><strong>Total liabilities and net assets</strong></td>
<td><strong>$83,594,920</strong></td>
<td><strong>$78,664,829</strong></td>
</tr>
</tbody>
</table>

### STATEMENT OF ACTIVITIES
*For the Years ended June 30, 2013 and 2012*

<table>
<thead>
<tr>
<th></th>
<th>2013</th>
<th>2012</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>CHANGES IN NET ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Revenue and support</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Contributions</td>
<td>$20,075,777</td>
<td>$32,583,484</td>
</tr>
<tr>
<td>Investment income</td>
<td>84,440</td>
<td>188,247</td>
</tr>
<tr>
<td>Net unrealized and realized gains</td>
<td>5,543,063</td>
<td>771,966</td>
</tr>
<tr>
<td>Actuarial gain/(loss)</td>
<td>9,827</td>
<td>(58,324)</td>
</tr>
<tr>
<td>Administrative fee revenue and reimbursements</td>
<td>1,039,059</td>
<td>894,882</td>
</tr>
<tr>
<td><strong>Total revenue and support</strong></td>
<td><strong>26,752,166</strong></td>
<td><strong>34,380,255</strong></td>
</tr>
<tr>
<td>Expenses</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Program services</td>
<td>20,664,232</td>
<td>22,222,894</td>
</tr>
<tr>
<td>Management and general</td>
<td>1,491,232</td>
<td>1,408,641</td>
</tr>
<tr>
<td>Fundraising</td>
<td>166,340</td>
<td>208,325</td>
</tr>
<tr>
<td><strong>Total expenses</strong></td>
<td><strong>22,321,804</strong></td>
<td><strong>23,839,860</strong></td>
</tr>
<tr>
<td>Increase in Net Assets</td>
<td>4,430,362</td>
<td>10,540,395</td>
</tr>
<tr>
<td>Net assets, beginning of year</td>
<td>73,223,109</td>
<td>62,682,714</td>
</tr>
<tr>
<td>Net assets, end of year</td>
<td><strong>$77,653,471</strong></td>
<td><strong>$73,223,109</strong></td>
</tr>
</tbody>
</table>

The financial statements of the Nebraska Community Foundation are audited annually by an independent public accounting firm. A copy of the audited financial statements may be obtained by contacting the Foundation’s office. A copy of the Foundation’s tax filing (Form 990) may be obtained on the Foundation’s website or by contacting the Foundation’s office.
Assets, Disbursements and Contributions
Of the Nebraska Community Foundation with its Affiliated Funds

**Total Assets**
(in millions)

<table>
<thead>
<tr>
<th>Fiscal Year</th>
<th>04</th>
<th>05</th>
<th>06</th>
<th>07</th>
<th>08</th>
<th>09</th>
<th>10</th>
<th>11</th>
<th>12</th>
<th>13</th>
</tr>
</thead>
<tbody>
<tr>
<td>As of 06.30</td>
<td>18.6</td>
<td>20.4</td>
<td>24.9</td>
<td>32.9</td>
<td>46.3</td>
<td>48.8</td>
<td>56.6</td>
<td>69.5</td>
<td>78.7</td>
<td>83.6</td>
</tr>
</tbody>
</table>

**Endowed Assets**
(in millions)

<table>
<thead>
<tr>
<th>Fiscal Year</th>
<th>04</th>
<th>05</th>
<th>06</th>
<th>07</th>
<th>08</th>
<th>09</th>
<th>10</th>
<th>11</th>
<th>12</th>
<th>13</th>
</tr>
</thead>
<tbody>
<tr>
<td>As of 06.30</td>
<td>11.0</td>
<td>12.9</td>
<td>15.4</td>
<td>22.8</td>
<td>25.0</td>
<td>25.5</td>
<td>32.1</td>
<td>39.7</td>
<td>44.1</td>
<td>52.1</td>
</tr>
</tbody>
</table>

**Grants and Distributions**
(in millions)

<table>
<thead>
<tr>
<th>Fiscal Year</th>
<th>04</th>
<th>05</th>
<th>06</th>
<th>07</th>
<th>08</th>
<th>09</th>
<th>10</th>
<th>11</th>
<th>12</th>
<th>13</th>
</tr>
</thead>
<tbody>
<tr>
<td>As of 06.30</td>
<td>7.7</td>
<td>6.3</td>
<td>8.7</td>
<td>7.9</td>
<td>10.8</td>
<td>20.1</td>
<td>22.0</td>
<td>20.0</td>
<td>24.5</td>
<td>22.6</td>
</tr>
</tbody>
</table>

**Number of Contributions Per Year**
To NCF and its Affiliated Funds

<table>
<thead>
<tr>
<th>Fiscal Year</th>
<th>04</th>
<th>05</th>
<th>06</th>
<th>07</th>
<th>08</th>
<th>09</th>
<th>10</th>
<th>11</th>
<th>12</th>
<th>13</th>
</tr>
</thead>
<tbody>
<tr>
<td>As of 06.30</td>
<td>5,043</td>
<td>6,946</td>
<td>6,446</td>
<td>7,149</td>
<td>7,794</td>
<td>7,018</td>
<td>6,946</td>
<td>6,573</td>
<td>6,898</td>
<td>6,898</td>
</tr>
</tbody>
</table>
Once our wealth leaves our community it is probably gone forever.

Once our wealth is endowed in our community it is here forever.

The time to act is now – the opportunity will never be greater.

What will a little town like Byron – population 81 – do with a gift of a quarter section of land? What will happen if it gets another gift of land valued at a million dollars or more?

Thankfully, there is a secure system in place for these gifts, and a group of volunteer community leaders in place that the people of Byron can count on. We are the Nebraska Community Foundation.

Byron is located near the Kansas border in Thayer County, one of 51 counties in Nebraska where the greatest number of estates will transfer from one generation to the next during this decade.

The wealth currently held in these estates is incredible.

Thayer County’s per capita income is about average for Nebraska. However, before the decade is out, more than $200 million will have passed through estates in this county of about 2,300 households.

Some will go to taxes. Most will go to heirs, many of whom no longer live in and are no longer connected to the area.

The affiliated fund leaders in Byron are acutely aware of this. And they are partnering with the Nebraska Community Foundation to help encourage people to think of their community like another child. If only a small portion of the intergenerational transfer of wealth were gifted and endowed, thousands of dollars could be generated each year – for investment in community – forever.

We look forward to seeing the progress in Byron and hundreds of other communities who are acting on the opportunity presented by the intergenerational transfer of wealth.

Nebraska Community Foundation
County-Based Transfer of Wealth Analysis

“This is a marathon, not a sprint. This is not for our generation. It’s for the next. We’ve got the natural resources. We’ve got a good ag economy. We’ve got the technology. We need to let the next generation know there is opportunity close to home.”

Jon Schmaderer
President & CEO
The Tri-County Bank
Chairman
Nebraska Independent Community Bankers